

CENTERVIEW PARTNERS LLC
31 West 52nd Street, 22nd Floor
New York, NY 10019
Telephone: (212) 380-2650
Facsimile: (212) 380-2651

(Hearing Date: December 17, 2013)
(Objection Deadline: TBD)

Investment Banker to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**SUMMARY OF FOURTH INTERIM APPLICATION OF CENTERVIEW PARTNERS
LLC AS INVESTMENT BANKER FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
MAY 1, 2013 THROUGH AUGUST 31, 2013**

Name of Applicant:

Centerview Partners LLC (“**Applicant**” or “**Centerview**”)

Authorized to Provide Professional Services to:

Residential Capital, LLC, *et al.*
(collectively, the “**Debtors**”)

Date of Retention:

Order entered on July 26, 2012 retaining
Applicant *nunc pro tunc* to May 14, 2012

Period for which Compensation and Reimbursement is sought:

May 1, 2013 through August 31, 2013
(the “**Application Period**”)

Amount of Compensation Sought as Actual, Reasonable and Necessary:

\$1,200,000.00¹

Amount of Expense Reimbursement Sought as Actual,
Reasonable and Necessary:

\$3,878.62²

This is a(n): monthly ☒ interim final application.

¹ Includes 20% Monthly Fee holdback over the Application Period.

² Adjusted for overtime meal costs above \$20.00 per person per meal and hotel costs above \$500.00 per night. Further adjusted to remove \$82.00 of parking expenses for which Centerview was reimbursed in May and June 2013, and which Centerview is crediting back to the Debtors.

Summary of Monthly Applications for Application Period:

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
Eleventh Monthly Fee Application 7/9/13 ¹	5/1/13 – 5/31/13	\$300,000.00	\$496.21 ^{2,3}	\$240,000.00	\$496.21	\$60,000.00
Twelfth Monthly Fee Application 8/15/13 ¹	6/1/13 – 6/30/13	\$300,000.00	\$644.74 ^{2,3}	\$240,000.00	\$644.74	\$60,000.00
Thirteenth Monthly Fee Application 9/10/13 ¹	7/1/13 – 7/31/13	\$300,000.00	\$2,313.97 ²	\$240,000.00	\$2,313.79	\$60,000.00
Fourteenth Monthly Fee Application 10/11/13 ¹	8/1/13 – 8/31/13	\$300,000.00	\$505.88 ²	\$240,000.00	\$505.88	\$60,000.00

¹ Objection deadline has expired.

² Adjusted for overtime meal costs above \$20.00 per person per meal and hotel costs above \$500.00 per night.

³ Includes \$41.00 of parking expenses.

Summary of Interim Fee Applications:

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Allowed	Fees Paid¹	Expenses Allowed
First Interim Fee Application 10/19/12	5/14/12 – 8/31/12	\$900,000.00	\$18,761.48	\$900,000.00	\$810,000.00 ²	\$18,039.19
Second Interim Fee Application 3/14/13	9/1/12 – 12/31/12	\$1,200,000.00	\$29,452.59	\$1,200,000.00	\$1,078,981.31	\$28,433.92
Third Interim Fee Application 8/7/13	1/1/13 – 4/30/13	\$1,200,000.00	\$12,630.14	\$1,200,000.00	\$1,079,543.32	\$12,173.46

¹ Reflects allowed fees, less 10% holdback, less reductions in expenses.

² Reduction in expenses credited against prepetition expense retainer.

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Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
-----)	

**FOURTH INTERIM APPLICATION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
MAY 1, 2013 THROUGH AUGUST 31, 2013**

For its fourth interim application for compensation and reimbursement of expenses (the “**Application**”) for the period May 1, 2013 through August 31, 2013 (the “**Application Period**”), Centerview Partners LLC (“**Applicant**” or “**Centerview**”), investment banker to Residential Capital, LLC., *et al.*, as debtors and debtors in possession (collectively, the “**Debtors**”), respectfully represents as follows:

JURISDICTION, VENUE AND STATUTORY PREDICATES

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”). This Application has been prepared in accordance with General Order M-447, *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, effective as of January 29, 2013 (the “**Local Guidelines**”), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* effective January 30, 1996 (the “**UST Guidelines**” and, together with the Local Guidelines, the “**Guidelines**”). Pursuant to the Local Guidelines, a certification regarding compliance with the Local Guidelines is attached hereto as Exhibit A.

BACKGROUND

A. The Chapter 11 Cases

3. On May 14, 2012 (the “**Petition Date**”), each of the Debtors filed a voluntary petition in this Court for relief under Chapter 11 of the Bankruptcy Code. The Debtors are managing and operating their businesses as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. These cases are being jointly administered pursuant to Bankruptcy Rule 1015(b). No trustee has been appointed in these Chapter 11 cases.

4. On May 16, 2012, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed a nine member official committee of unsecured creditors (the “**Creditors’ Committee**”).

5. On June 20, 2012, the Court directed that an examiner be appointed, and on July 3, 2012, the Court approved Arthur J. Gonzalez as the examiner (Docket Nos. 454, 674).

B. Applicant's Retention and Interim Compensation

6. On July 26, 2012, the Court entered the *Order Under Bankruptcy Code Sections 327(a) and 328(a) Authorizing Employment and Retention of Centerview Partners LLC as Debtors' Investment Banker Nunc Pro Tunc to the Petition Date* (Docket No. 920), approving Applicant's retention.

7. On July 17, 2012, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "**Interim Compensation Order**") (Docket No. 797). Pursuant to the terms of the Interim Compensation Order, Applicant, among others, is authorized to file and submit monthly fee applications to the Debtors and their counsel, counsel for the Creditors' Committee, counsel for Ally Financial Inc., counsel for Barclays Bank PLC and the United States Trustee (collectively, the "**Notice Parties**").

8. On August 19, 2012, Centerview served its first monthly fee application covering the period from May 14, 2012 through July 31, 2012 (the "**First Monthly Fee Application**") on the Notice Parties. On September 25, 2012, Centerview served its second monthly fee application covering the period from August 1, 2012 through August 31, 2012 (the "**Second Monthly Fee Application**") on the Notice Parties. Centerview did not receive any objections to the First Monthly Fee Application or the Second Monthly Fee Application (collectively, the "**First Interim Period Monthly Fee Applications**").

9. On October 19, 2012, Centerview served its first interim fee application covering the period from May 14, 2012 through August 31, 2012 (the "**First Interim Fee Application**") on the Notice Parties. Centerview received an objection filed by the United States Trustee for the Southern District of New York (the "**U.S. Trustee**"), pursuant to the Omnibus Objection of the United States Trustee Regarding Fee Applications for First Interim Compensation of

Reimbursement of Expenses, and resolved such objections. The Court approved the First Interim Fee Application pursuant to the *Order Granting First Interim Fee Application*, but maintained that a 10% holdback of requested fees from the First Interim Period Monthly Fee Applications be left in place.

10. On October 31, 2012, Centerview served its third monthly fee application covering the period from September 1, 2012 through September 30, 2012 (the “**Third Monthly Fee Application**”) on the Notice Parties. On November 28, 2012, Centerview served its fourth monthly fee application covering the period from October 1, 2012 through October 31, 2012 (the “**Fourth Monthly Fee Application**”) on the Notice Parties. On January 3, 2013, Centerview served its fifth monthly fee application covering the period from November 1, 2012 through November 30, 2012 (the “**Fifth Monthly Fee Application**”) on the Notice Parties. On February 5, 2013, Centerview served its sixth monthly fee application covering the period from December 1, 2012 through December 31, 2012 (the “**Sixth Monthly Fee Application**”) on the Notice Parties. Centerview did not receive any objections to the Third Monthly Fee Application, the Fourth Monthly Fee Application, the Fifth Monthly Fee Application or the Sixth Monthly Fee Application (collectively, the “**Second Interim Period Monthly Fee Applications**”).

11. On March 14, 2013, Centerview served its second interim fee application covering the period from September 1, 2012 through December 31, 2012 (the “**Second Interim Fee Application**”) on the Notice Parties. Centerview received an objection filed by the U.S. Trustee, pursuant to the Omnibus Objection of the United States Trustee Regarding Fee Applications for Second Interim Compensation of Reimbursement of Expenses, and resolved such objections. The Court approved the Second Interim Fee Application pursuant to the *Order*

Granting Second Interim Fee Application, but maintained that a 10% holdback of requested fees from the Second Interim Period Monthly Fee Applications be left in place.

12. On February 27, 2013, Centerview served its seventh monthly fee application covering the period from January 1, 2013 through January 31, 2013 (the “**Seventh Monthly Fee Application**”) on the Notice Parties. On April 4, 2013, Centerview served its eighth monthly fee application covering the period from February 1, 2013 through February 28, 2013 (the “**Eighth Monthly Fee Application**”) on the Notice Parties. On May 7, 2013, Centerview served its ninth monthly fee application covering the period from March 1, 2013 through March 31, 2013 (the “**Ninth Monthly Fee Application**”) on the Notice Parties. On June 5, 2013, Centerview served its tenth monthly fee application covering the period from April 1, 2013 through April 30, 2013 (the “**Tenth Monthly Fee Application**”) on the Notice Parties. Centerview did not receive any objections to the Seventh Monthly Fee Application, the Eighth Monthly Fee Application, the Ninth Monthly Fee Application or the Tenth Monthly Fee Application (collectively, the “**Third Interim Period Monthly Fee Applications**”).

13. On August 7, 2013, Centerview served its third interim fee application covering the period from January 1, 2013 through April 30, 2013 (the “**Third Interim Fee Application**”) on the Notice Parties. Centerview received an objection filed by the U.S. Trustee, pursuant to the Omnibus Objection of the United States Trustee Regarding Fee Applications for Third Interim Compensation of Reimbursement of Expenses, and resolved such objections. The Court approved the Third Interim Fee Application pursuant to the *Order Granting Third Interim Fee Application*, but maintained that a 10% holdback of requested fees from the Third Interim Period Monthly Fee Applications be left in place.

14. On July 9, 2013, Centerview served its eleventh monthly fee application covering the period from May 1, 2013 through May 31, 2013 (the “**Eleventh Monthly Fee Application**”) on the Notice Parties. On August 15, 2013, Centerview served its twelfth monthly fee application covering the period from June 1, 2013 through June 30, 2013 (the “**Twelfth Monthly Fee Application**”) on the Notice Parties. On September 10, 2013, Centerview served its thirteenth monthly fee application covering the period from July 1, 2013 through July 31, 2013 (the “**Thirteenth Monthly Fee Application**”) on the Notice Parties. On October 11, 2013, Centerview served its fourteenth monthly fee application covering the period from August 1, 2013 through August 31, 2013 (the “**Fourteenth Monthly Fee Application**”) on the Notice Parties. Centerview did not receive any objections to the Eleventh Monthly Fee Application, the Twelfth Monthly Fee Application, the Thirteenth Monthly Fee Application or the Fourteenth Monthly Fee Application (collectively, the “**Fourth Interim Period Monthly Fee Applications**”).

15. To date, Centerview has received fees totaling \$3,930,000.00¹ for its services provided from May 14, 2012 through August 31, 2012 (the “**Fee Period**”). Of this amount, Centerview has received \$960,000.00 for its services provided during the Application Period, representing 80% of the requested compensation for services provided during the Application Period. Centerview’s expense balance for the Application Period was \$3,878.62². A balance of \$0.00 currently remains on the \$50,000 expense retainer established prior to the Petition Date and as a result the expense balance for the Application Period was not credited.

¹ Net of \$330,000.00 remaining holdback (10%) from May 14, 2012 to April 30, 2013 and \$240,000.00 holdback (20%) from the Application Period.

² Adjusted to remove \$82.00 of parking expenses for which Centerview was reimbursed in May and June 2013, and which Centerview is crediting back to the Debtors.

16. Pursuant to Bankruptcy Rule 2016(b), there is no agreement or understanding between Centerview and any other person for the sharing of compensation to be received for services rendered in these cases.

17. Centerview does not maintain, in the normal course of providing financial advisory and investment banking services to its clients, detailed written time records, and does not bill its clients based on the number of hours expended by its professionals. However, Centerview has maintained written records in half-hour increments of the time expended by its professionals in the rendition of professional services to the Debtors in the Fee Period in accordance with the terms of the Retention Order. Such time records were made contemporaneously with the rendition of services by the person rendering such services. Subject to redaction for confidential information where necessary to protect the Debtors' estates, detailed copies of these written records have been furnished to this Court and the U.S. Trustee.

18. Pursuant to the UST Guidelines, annexed hereto as Exhibit B is a schedule setting forth all Centerview professionals who have performed services in these Chapter 11 cases during the Application Period, the capacities in which Centerview employs each individual and the aggregate number of hours expended in this matter.

19. Pursuant to Section II.D of the UST Guidelines, annexed hereto as Exhibit C is a summary by project categories of the services performed by Centerview during the Application Period.

20. Annexed hereto as Exhibit D is a schedule specifying the categories of expenses for which Centerview is seeking reimbursement and the total amount for each such expense category.

21. Annexed hereto as Exhibit E is a schedule specifying on a detailed basis the hours expended by Centerview professionals who have performed services in these Chapter 11 cases during the Application Period.

22. Annexed hereto as Exhibit F is a schedule specifying on a detailed basis the expenses for which Centerview is seeking reimbursement.

23. Centerview has not received any payments from the Debtors other than those sought by this Application; those requested in the First Interim Fee Application, in the Second Interim Fee Application and in the Third Interim Fee Application; and those set forth in Centerview's retention application.

24. Following Applicant's submission of the First Interim Fee Application, the Court authorized a release of 50% of the fees that were held back from the First Interim Period Monthly Fee Applications. Similarly, following Applicant's submission of the Second and Third Interim Fee Applications, the Court authorized a release of 50% of the fees that were held back from the Second and Third Interim Period Monthly Fee Applications. Consequently, as described in Paragraphs 9 and 11, 10% of requested fees from the First, Second and Third Interim Period Monthly Fee Applications currently remains held back by the Court, reflecting an aggregate amount of \$330,000.00. Applicant respectfully requests that the Court allow this residual holdback amount to be released and authorize the Debtors to satisfy this amount.

25. The Fourth Interim Period Monthly Fee Applications submitted by Applicant are subject to a 20% holdback (as is customary in this District) imposed by the Court on the allowance of fees. The aggregate amount of Applicant's holdback during the Application Period is \$240,000.00. Applicant respectfully requests, in connection with the relief requested herein,

that the Court allow this holdback amount on an interim basis and authorize the Debtors to satisfy such amounts.

**DESCRIPTION OF SERVICES AND
EXPENSES AND RELIEF REQUESTED**

26. The Debtors' Chapter 11 cases are large and complex. Centerview has dedicated significant resources to help the Debtors reorganize and sell their businesses and finance their operations during these Chapter 11 cases.

27. The following summary of services rendered during the Application Period is not intended to be a detailed description of the work performed. A summary description of the post-petition work performed during the Application Period, categorized by project code, and those day-to-day services and the time expended in performing such services, is set forth in Exhibit C. The following summary highlights certain key areas in which Applicant provided services to the Debtors during the Application Period. In general, Centerview has represented the Debtors in connection with the following aspects of the Chapter 11 Cases:

Platform Sale True-Ups and Cure Objection Sales

28. After the sale closings for the Debtors' servicing and origination platforms and related assets ("the Platform Assets") on January 31, 2013 to Walter Investment Management Corp. ("Walter") and on February 15, 2013 to Ocwen Financial Corp. ("Ocwen"), Centerview assisted the Debtors, Walter and Ocwen during the subsequent true-up periods pursuant to the Ocwen APA (the "Ocwen True-up" and the "Walter True-Up"; collectively, the "Platform True-Ups"). Additionally, Centerview continued to assist the Debtors in the closing of certain Platform Assets excluded from the sale to Ocwen and Walter due to cure objections previously asserted by counterparties (the "Cure Objection Sales"). During the Application Period,

Centerview supported the Debtors in a number of activities in connection with these sale-related items, including:

- (a) reviewing and facilitating the transfer of diligence materials to Ocwen and Walter;
- (b) assisting the Debtors in outlining issues lists for the Platform True-Ups and subsequently creating work plans to resolve those issues;
- (c) scheduling and leading weekly calls between the Debtors and Ocwen and Walter to coordinate the true-up effort and build consensus among the parties;
- (d) assisting the Debtors and their other advisors in reconciling purchase price and asset runoff adjustments with Ocwen and Walter; and
- (e) facilitating the negotiation and purchase price analysis for sales of assets not sold to Walter or Ocwen due to outstanding cure objections.

FHA Sale Process

29. After the January 2013 FHA sale process concluded, Centerview assisted the Debtors in continuing to “soft” market the Debtors’ loan portfolio that is insured by the Federal Housing Association (the “FHA”). Centerview advised the Debtors in various capacities related to the sale process for FHA loans during the Application Period, including:

- (a) coordinating with the Debtors and their other advisors in revising and analyzing the population of FHA loans to be marketed;
- (b) assisting the Debtors in drafting and revising the Mortgage Loan Purchase and Interim Servicing Agreement;
- (c) assisting the Debtors in assembling loan level data tapes to provide to bidders;
- (d) facilitating bidder due diligence; and
- (e) analyzing bids received and drafting presentations with respect to such analysis for the Debtors’ Board of Directors.

Creditor Constituencies

30. Centerview, the Debtors and their other advisors have continued to dedicate significant time to facilitating due diligence, responding to questions and discussing key issues with the Debtors' creditor constituencies, including the Unsecured Creditors' Committee (the "UCC"), advisors to the 9.625% Junior Secured Noteholders ("the JSNs") and Ally Financial Inc. ("AFI"), among others. Centerview's involvement with the Debtors' creditor constituencies has included the following:

- (a) participating in frequent calls with all creditor constituencies with respect to diligence inquiries, updates on sale true-ups, case administration and discussions pertaining to various other matters;
- (b) assisting the Debtors and their other advisors in analyzing a variety of issues with respect to the collateral of certain creditor constituencies and liens on Debtor assets, including adequate protection/diminution in value and issues related to intercompany claims among Debtor entities;
- (c) preparing an expert report, and testifying to such report, to address issues with respect to the JSNs' collateral (the "Expert Report");
- (d) performing significant incremental diligence on the Debtors regarding Petition Date asset balances and other related items in connection with the Expert Report;
- (e) attending mediation sessions with the advisors to the UCC and the JSNs; and
- (f) preparing materials outlining potential strategies for monetizing certain of the Debtors' assets and furnishing diligence materials with respect to such assets.

Case Administration

31. Centerview assisted the Debtors and their other advisors with respect to a significant number of case-related matters pertaining to the plan of reorganization; the Disclosure Statement; plan mediation; testimonies, depositions and other preparation for the

adversary proceedings; and other related issues. Centerview's case-related administration activities included, among other tasks:

- (a) preparing for and attending court hearings and other sessions, including the May 7, 2013 exclusivity hearing, the May 9, 2013 and June 26, 2013 Mediation Sessions led by Judge Peck, the May 14, 2013 cash collateral hearing and the August 21, 2013 Disclosure Statement Hearing;
- (b) assisting the Debtors and their other advisors in drafting and preparing key case filings, including the Disclosure Statement and the Plan of Reorganization, and also reviewing other key case filing including the Examiner's Report; and
- (c) assisting in the drafting of testimony and statements of fact for key witnesses on behalf of the Debtors in the adversary proceedings.

32. The foregoing descriptions of services rendered by Applicant in specific areas are not intended to be exhaustive of the scope of Applicant's activities in the Chapter 11 Cases. The time records attached hereto as Exhibit E present more completely the work performed by Applicant in each billing category during the Application Period.

33. The professional services performed by Applicant were necessary and beneficial to the administration of the Debtors' Chapter 11 Cases and in the best interests of the Debtors and other parties in interest. Compensation for the services described above is commensurate with the complexity, importance and nature of the problems, issues or tasks involved.

CONCLUSION

34. Based on the foregoing, Applicant requests an order (i) approving interim compensation in the amount of \$1,200,000.00 and interim reimbursement of expenses in the amount of \$3,878.62¹, (ii) directing payment of all compensation currently held back in

¹ Adjusted to remove \$82.00 of parking expenses for which Centerview was reimbursed in May and June 2013, and which Centerview is crediting back to the Debtors.

connection with the First, Second and Third Interim Period Monthly Fee Applications, and (iii) granting such other and further relief as may be just and proper.

Dated: November 18, 2013



Marc D. Puntus
Partner

Investment Banker for Residential Capital, LLC, et al.

Centerview Partners LLC
31 West 52nd Street, 22nd Floor
New York, NY 10019
Telephone: (212) 380-2650
Facsimile: (212) 380-2651

EXHIBIT A

A-2

January 30, 1996 (the “**UST Guidelines**”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “**Interim Compensation Order**”) (Docket No. 797), and collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), in connection with the Firm’s application, dated November 18, 2013 (the “**Application**”), for interim compensation and reimbursement of expenses for the period commencing May 1, 2013 through and including August 31, 2013, in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- (a) I have read the Application;
- (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines;
- (c) the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm’s clients; and
- (d) in providing the reimbursable services reflected in the Application, the Firm did not make a profit on those services, whether performed by the Firm in-house or through a third party.

4. In respect of Section A.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that the Firm has complied with the provisions requiring it to provide the United States Trustee for the Southern District of New York and the Debtors and their attorneys with a statement of the Firm’s fees and expenses accrued during the previous month.

5. To the extent the Application requests reimbursement for airfare expenses, I certify that all airfares are coach or economy class.

6. In respect of Section A.3 of the Local Guidelines, I certify that each of the Debtors, their attorneys, and the United States Trustee for the Southern District of New York is being provided with a copy of the Application.

Dated: November 18, 2013



Marc D. Puntus
Partner

Investment Banker for Residential Capital, LLC, et al.

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EXHIBIT B

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROFESSIONAL
BY CENTERVIEW PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE
PERIOD MAY 1, 2013 THROUGH AUGUST 31, 2013**

Hours by Professional

Name of Professional Individual	5/1 – 5/31	6/1 – 6/30	7/1 – 7/31	8/1 – 8/31	Total Hours
Partner					
Marc D. Puntus	94.5	76.0	77.0	58.0	305.5
Principal					
Karn S. Chopra	127.5	116.5	126.0	114.0	484.0
Associate					
Ryan Kielty	103.0	102.0	122.0	105.5	432.5
Analysts					
Benjamin H. Weingarten	50.0	84.0	112.5	-	246.5
Jonathan R. Mattern	44.0	102.0	136.5	154.5	437.0
Total	419.0	480.5	574.0	432.0	1905.5

EXHIBIT C

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROJECT CATEGORY
BY CENTERVIEW PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE
PERIOD MAY 1, 2013 THROUGH AUGUST 31, 2013**

Hours by Matter

Task Code	Matter Description	5/1 – 5/31	6/1 – 6/30	7/1 – 7/31	8/1 – 8/31	Total Hours
1	Case Administration / General	28.5	45.5	7.5	27.0	108.5
2	Sale Process	39.5	72.5	37.0	36.5	185.5
3	Creditor Communication	115.5	83.5	87.5	73.5	360.0
4	Debtor Communication	71.5	53.5	46.5	39.5	211.0
5	DIP Financing ¹	9.5	6.0	8.0	-	23.5
6	Testimony Preparation	29.0	86.5	206.5	162.0	484.0
7	Plan of Reorganization	93.5	62.0	50.0	15.0	220.5
8	Travel	-	-	-	-	-
9	Centerview Due Diligence	-	-	-	-	-
10	Business Plan	-	-	-	-	-
11	Case Strategy	32.0	46.0	75.0	11.0	164.0
12	FHA Sale Process	-	25.0	56.0	67.5	148.5
Total		419.0	480.5	574.0	432.0	1905.5

¹ Consists of time spent addressing issues with regards to the Debtors' use of cash collateral.

EXHIBIT D

**SUMMARY OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
MAY 1, 2013 THROUGH AUGUST 31, 2013**

Expenses by Category

Expense Category	5/1 – 5/31	6/1 – 6/30	7/1 – 7/31	8/1 – 8/31	Total Expenses
Transportation	\$216.60 ²	\$319.20 ²	\$779.87	\$132.78	\$1,448.45
Hotels & Meals ¹	238.61	284.54	555.98	120.00	1,199.13
Communication & Other: Conference Calls	-	-	477.94	253.10	731.04
Communication & Other: FedEx / Shipping	-	-	-	-	-
Communication & Other: Other Expenses	-	-	500.00	-	500.00
Total	\$455.21	\$603.74	\$2,313.79	\$505.88	\$3,878.62

¹ Adjusted for overtime meal costs above \$20.00 per person per meal and hotel costs above \$500.00 per night.

² Adjusted to remove \$41.00 of parking expenses for which Centerview was reimbursed, and which Centerview is crediting back to the Debtors.

EXHIBIT E

**DETAIL OF PROFESSIONAL SERVICES RENDERED BY CENTERVIEW
PARTNERS LLC ON BEHALF OF THE DEBTORS FOR THE PERIOD
MAY 1, 2013 THROUGH AUGUST 31, 2013**

By Legend #

11/10/2013

Residential Capital, LLC
Time Records by Legend #
5/1/2013 through 8/31/2013

Legend #	Description	Hours Worked
1	Case Administration/General	108.5
2	Sale Process	185.5
3	Creditor Communication	360.0
4	Debtor Communication	211.0
5	DIP Financing	23.5
6	Testimony Preparation	484.0
7	Plan of Reorganization	220.5
11	Case Strategy	164.0
12	FHA Sale Process	148.5
Total		1905.5

Residential Capital, LLC
Time Records by Professional
5/1/2013 through 8/31/2013

Professional	Title	Hours Worked
Benjamin H. Weingarten	Analyst	246.5
Jonathan R. Mattern	Analyst	437.0
Karn S. Chopra	Principal	484.0
Marc D. Puntus	Partner	305.5
Ryan Kielty	Associate	432.5
Total		1905.5

Residential Capital, LLC

Detail of Time Records by Professional

5/1/2013 through 8/31/2013

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

Chopra, Karn S. (TOTAL HOURS = 484.00)

Date	Legend #	Hours	Description
08/30/2013	6	4.5	Internal meeting to discuss run-off assumptions and RMBS set-off in Puntus expert report
08/29/2013	4	1.0	Regular update call with Debtor and advisors
08/28/2013	12	1.0	Call with counsel re: MLPISA issue list
08/28/2013	12	1.5	Call with FHA pool bidder about next steps regarding collateral exceptions
08/28/2013	12	1.0	Reviewed counsel's MLPISA issue list
08/28/2013	12	1.5	Revised bidders schedule on collateral exceptions
08/27/2013	4	0.5	Regular update call with Debtor and advisors
08/27/2013	12	2.5	Call with FHA pool bidder re: collateral exceptions
08/27/2013	12	1.0	Follow up call with Debtors to discuss collateral exception options
08/26/2013	6	3.0	Updated Puntus expert report for changes suggested on call with counsel
08/23/2013	4	2.0	Participated in board meeting
08/23/2013	6	4.5	Meeting with counsel to discuss Puntus expert report
08/22/2013	3	2.0	Call with Houlihan regarding petition date asset balances
08/22/2013	4	2.5	Prepared slides for Board meeting
08/22/2013	4	1.5	Regular update call with Debtor and advisors
08/22/2013	6	3.0	Review and comment on latest draft of Puntus Expert Report
08/21/2013	1	6.5	Attended Disclosure Statement hearing
08/21/2013	11	1.5	Met with Debtors advisors to prepare for Disclosure Statement hearing
08/20/2013	2	1.5	Call with Walter to discuss true up process
08/20/2013	2	1.5	Internal meeting to discuss Walter true up
08/20/2013	3	0.5	Call with UCC re: Walter true up
08/20/2013	4	1.0	Regular update call with Debtor and advisors
08/20/2013	7	2.5	Call with Debtors and advisors to discuss unit distribution in advance of DS hearing
08/20/2013	7	1.5	Prepared analysis on unit distribution for DS hearing
08/19/2013	3	0.5	Call with UCC advisors to discuss mark-up of MLPISA
08/19/2013	12	1.0	Call with bidder to discuss their mark-up to MLPISA
08/19/2013	12	2.5	Reviewed MLPISA
08/16/2013	3	1.5	Diligence call with Houlihan (JSN advisor)
08/16/2013	12	1.0	Call with Debtors to discuss FHA pool accrued interest
08/16/2013	12	1.5	Prepared presentation outlining Debtors' view of FHA pool accrued interest
08/16/2013	12	1.0	Reviewed latest analysis of FHA pool accrued interest
08/15/2013	3	1.5	Call with UCC advisors about JSN litigation
08/15/2013	4	0.5	Follow up call about JSN litigation
08/15/2013	4	0.5	Regular update call with Debtor and advisors

Residential Capital, LLC
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08/15/2013	6	2.5	Reviewed prior presentations and files to inform Puntus expert report
08/14/2013	6	5.5	Drafted slides for Puntus expert report
08/14/2013	12	2.0	Call with Debtors regarding FHA loan sale
08/13/2013	4	0.5	Regular update call with Debtor and advisors
08/13/2013	6	1.5	Reviewed run-off analysis to be included in Puntus expert report
08/13/2013	11	1.0	Call with counsel to discuss memo on AFI tax benefits
08/13/2013	11	3.0	Reviewed memo and prepared comments on AFI tax benefits
08/13/2013	12	1.5	Call with FHA pool bidder re: accrued interest
08/13/2013	12	2.5	Reviewed and prepared analysis on FHA accrued interest calculations
08/09/2013	3	3.0	Call with Houlihan to discuss source materials provided for their expert reports
08/09/2013	6	2.5	Meeting with counsel to discuss Puntus expert report
08/08/2013	6	2.0	Reviewed latest draft of Puntus expert report
08/07/2013	3	1.5	Call with UCC advisors to discuss reaction of FHA pool bidder to feedback
08/07/2013	4	1.5	Call with Debtors advisors to discuss Other Monoline claims
08/07/2013	7	2.0	Reviewed materials prepared on Other Monoline claims
08/06/2013	4	1.0	Regular update call with Debtor and advisors
08/05/2013	6	5.0	Internal meeting to discuss Puntus expert report
08/04/2013	12	0.5	Follow up call with bidder on FHA pool
08/02/2013	12	3.0	Call with bidder to discuss UCC feedback, MLPISA comments and next steps
08/02/2013	12	0.5	Call with counsel to discuss draft MLPISA
08/02/2013	12	1.0	Internal meeting to discuss FHA bid strategy
08/02/2013	12	0.5	Reviewed revised FHA bid stratification
08/01/2013	3	3.5	Attended UCC update meeting
08/01/2013	3	1.5	Participated in follow-up meetings with UCC advisors re: FHA bid
08/01/2013	3	2.0	Prepared presentation materials for UCC meeting.
08/01/2013	4	2.0	Meeting with Debtor to discuss FHA bid and next steps
07/30/2013	1	2.5	Attended ResCap hearing
07/30/2013	11	5.5	Attended JSN mediation session
07/29/2013	3	3.0	Call with UCC advisors to finalize JSN mediation presentation
07/29/2013	11	1.5	Internal meeting to discuss JSN mediation presentation
07/28/2013	11	2.5	Reviewed JSN mediation presentation
07/27/2013	6	0.5	Call to discuss comments to revised JSN expert report
07/26/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/25/2013	2	1.0	Call with Walter about true up
07/25/2013	3	1.5	Call with UCC advisors to discuss FHA bid and next steps
07/25/2013	11	2.0	Call with UCC advisors to review revised JSN mediation presentation

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07/25/2013	12	1.5	Internal meeting to discuss FHA presentation for UCC
07/24/2013	3	3.0	Call with UCC advisors to walk through JSN mediation presentation
07/24/2013	6	2.5	Internal discussion about "other assets" as of the petition date
07/24/2013	11	4.5	Prepared slides for JSN mediation presentation
07/23/2013	3	1.0	Call with UCC advisors to discuss value of JSN collateral as of petition date
07/23/2013	11	1.5	Internal meeting to discuss JSN analysis for mediation
07/22/2013	3	1.5	Call with UCC advisors to further discuss FHA bid
07/22/2013	6	1.5	Various other calls concerning analysis underlying JSN expert report
07/22/2013	12	0.5	Call with FHA bidder to discuss next steps
07/19/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/19/2013	4	4.0	Call with mgmt to discuss impact of RMBS settlement on monetization of servicing advances
07/19/2013	4	0.5	Call with mgmt to discuss run-off analysis
07/18/2013	4	3.5	Call with mgmt team to discuss status of advances as of the petition date
07/18/2013	6	2.5	Internal meeting to discuss necessary revisions to draft JSN expert report
07/17/2013	3	6.5	Meeting with UCC advisors to discuss draft FHA bid analysis and draft JSN expert report
07/16/2013	6	3.0	Internal meeting to discuss revised JSN draft expert report
07/16/2013	12	1.5	Drafted slides to explain FHA bid to third parties
07/16/2013	12	1.5	Internal meeting to discuss FHA bid
07/16/2013	12	2.5	Prepared analyses to explain FHA bid to third parties
07/15/2013	3	0.5	Call with JSN member to discuss recent trading activity
07/15/2013	3	0.5	Call with UCC advisors to discuss recent JSN trading activity
07/15/2013	6	2.0	Drafted slides for JSN draft expert report
07/15/2013	6	1.0	Prepared analysis to explain JSN trading
07/12/2013	6	2.5	Internal meeting to discuss revised JSN draft expert report
07/11/2013	4	1.5	Internal call to discuss FHA bid
07/11/2013	12	2.5	Reviewed bidders loan level bid
07/10/2013	2	2.5	Attended ResCap hearing
07/10/2013	12	1.5	Call with potential bidder re: bid evaluation
07/09/2013	6	2.5	Reviewed and commented on preliminary draft of JSN expert report
07/09/2013	6	1.5	Reviewed various cash collateral files to prepare for potential testimony on cash collateral motion
07/08/2013	5	2.0	Call with various creditor advisors regarding cash collateral motion
07/08/2013	6	1.5	Internal meeting to discuss JSN expert report
07/08/2013	6	3.0	Reviewed various cash collateral files to prepare for potential testimony on cash collateral motion
07/05/2013	3	0.5	Call with UCC advisors about POR distributions mechanics

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07/03/2013	4	1.5	Participated in ResCap board call
07/03/2013	4	1.5	Prepared slides for board call
07/03/2013	7	10.0	All hands meeting to finalize POR and Disclosure Statements
07/03/2013	7	4.0	Reviewed revised POR and Disclosure Statements
07/02/2013	3	1.0	Call with UCC advisors about POR distributions mechanics
07/02/2013	6	3.0	Internal meeting to discuss underlying assumptions for JSN expert report
07/02/2013	6	1.0	Reviewed revised analyses to be included in JSN expert report
07/02/2013	7	3.5	Updated analyses to support POR distribution mechanics
07/02/2013	7	2.5	Various calls with UCC members and advisors regarding distribution mechanics
07/01/2013	3	2.5	Meeting with UCC advisors to discuss POR language
07/01/2013	7	1.5	Prepared slides to support POR distributions mechanics
07/01/2013	7	1.5	Reviewed revised Disclosure Statement
07/01/2013	12	2.0	Call with bidder about process to sell FHA loans
06/30/2013	3	2.5	Call with UCC advisors to discuss POR distribution mechanics
06/29/2013	7	4.5	Prepared analysis to support potential POR distribution mechanics
06/28/2013	3	2.0	Call with UCC advisors to discuss POR distribution mechanics
06/28/2013	3	4.0	Call with UCC advisors to discuss POR in detail
06/27/2013	7	1.0	Internal meeting to discuss progress on JSN expert report
06/26/2013	1	4.5	Attended ResCap hearing
06/26/2013	1	4.0	Reviewed Examiner's Report
06/26/2013	5	1.5	Analyzed impact of servicing advances on our request for extended cash collateral
06/26/2013	5	1.5	Call to discuss estate wind-down costs and servicing advances
06/26/2013	11	2.5	Meeting with Judge Peck re: JSNs
06/25/2013	6	0.5	Internal meeting to discuss progress on JSN expert report
06/25/2013	6	2.0	Reviewed and provided comments on analyses to be included in JSN expert report
06/24/2013	7	1.5	Read and provided comments on PSA reply
06/24/2013	12	2.5	Prepared information for prospective bidder
06/20/2013	3	2.0	Call with UCC advisors to discuss JSN adequate protection
06/20/2013	6	1.5	Internal meeting to discuss progress on JSN expert report
06/19/2013	2	0.5	Call with Ocwen re: true up
06/19/2013	2	1.0	Update on Walter true up
06/19/2013	3	1.5	Call with JSN advisors to discuss information sharing and adequate protection
06/19/2013	3	3.0	Meeting with UCC advisors to discuss revised recovery estimates
06/18/2013	11	5.0	Meeting with Judge Peck re: JSNs
06/18/2013	11	3.5	Prepared slides for meeting with Judge Peck re: JSNs
06/18/2013	12	0.5	Internal meeting to discuss FHA/VA diligenece
06/17/2013	3	1.0	Call with UCC to discuss JSN presentation

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06/17/2013	3	2.0	Call with UCC to discuss recovery update
06/17/2013	4	1.0	Reviewed final "State of the Estate" presentation
06/17/2013	11	2.5	Prepared slides for JSN presentation
06/15/2013	4	3.0	Call with Debtors advisors to discuss revised "State of the Estate" presentation
06/14/2013	4	2.5	Call with Debtors advisors to discuss "State of Estate" presentation
06/14/2013	4	2.0	Participated in weekly board call
06/14/2013	4	0.5	Prepared for board call
06/14/2013	7	1.5	Call to discuss draft POR
06/13/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/13/2013	7	2.5	Reviewed revised Disclosure Statement
06/12/2013	1	3.0	Attended ResCap hearing
06/12/2013	2	1.5	Call to discuss Walter true up
06/12/2013	2	0.5	Internal meeting to discuss next steps and task force for Walter true up
06/12/2013	3	1.5	Call with UCC advisors to discuss Walter true up
06/12/2013	7	2.5	Reviewed revised POR
06/11/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/10/2013	7	6.0	Read and provided comments on both POR and Disclosure Statement
06/10/2013	11	1.5	Call to discuss information to be disclosed to JSNs
06/07/2013	12	2.5	Call with mgmt to discuss FHA/VA data tape
06/07/2013	12	1.5	Call with UCC advisors to discuss FHA/VA data tape
06/07/2013	12	0.5	Follow-up call with mgmt to discuss FHA sale process
06/06/2013	4	1.0	Call with Debtors advisors to discuss next steps with JSNs
06/06/2013	4	0.5	Call with mgmt to discuss merits of JSN paydown
06/06/2013	6	5.5	Internal meeting to begin preparation of JSN expert report
06/06/2013	11	1.0	Prepared analysis to justify further paydown of JSNs
06/05/2013	3	4.5	Meeting with UCC advisors to discuss JSN issues
06/05/2013	4	2.0	Follow-up meeting with Debtors advisors to discuss JSN issues
06/05/2013	4	2.5	Meeting with Debtors advisors to discuss revised waterfall
06/04/2013	7	1.5	Reviewed updated waterfall
06/04/2013	11	3.5	Meeting to discuss strategy regarding JSN post petition interest
05/31/2013	4	1.0	Participated in Board of Directors call
05/30/2013	4	0.5	Participated in estate catch-up call
05/30/2013	11	2.5	Internal meeting to discuss expert report for potential JSB litigation
05/30/2013	11	2.0	Meeting with counsel to discuss expert report for potential JSB litigation
05/28/2013	4	1.0	Participated in estate catch-up call
05/28/2013	7	2.0	Call to discuss JSB negotiations
05/24/2013	2	1.0	Reviewed DBSP deal sale terms filing
05/23/2013	4	2.5	Participated in Board of Directors call

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Detail of Time Records by Professional
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05/23/2013	4	1.0	Prepared board update
05/22/2013	3	3.5	Meeting with Plan Proponents to discuss waterfall
05/22/2013	3	1.0	Meeting with UCC Advisors to discuss waterfall
05/22/2013	4	1.5	Call with Debtor advisors to discuss waterfall
05/21/2013	3	3.5	Meeting with Ally advisors to discuss waterfall
05/21/2013	3	1.5	Worked with UCC advisors to finalize waterfall to be shared with Ally
05/21/2013	4	1.0	Participated in estate catch-up call
05/21/2013	4	1.5	Participated in follow-up estate cash-up call
05/20/2013	3	3.0	Meeting with UCC members to discuss latest iteration of waterfall
05/19/2013	3	2.5	Call with UCC and Debtor advisors to discuss supplemental term sheet
05/19/2013	7	1.5	Drafted language for supplemental term sheet
05/17/2013	3	5.0	Meeting with UCC and Debtor advisors to discuss various PSA related issues
05/17/2013	4	2.5	Participated in Board of Directors call
05/16/2013	2	1.0	Call with Ocwen regarding true-up materials
05/16/2013	3	3.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/16/2013	4	1.0	Participated in estate catch-up call
05/16/2013	4	0.5	Prepared Board update
05/16/2013	7	1.0	Reviewed draft waterfall slides
05/16/2013	7	2.5	Worked on waterfall model
05/15/2013	3	4.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/15/2013	7	1.5	Worked on waterfall model
05/14/2013	1	2.0	Attended cash collateral hearing
05/14/2013	3	3.0	Meeting with UCC and Debtor advisors to discuss waterfall
05/14/2013	3	2.5	Meeting with UCC members to discuss latest iteration of waterfall
05/14/2013	7	5.0	Worked on waterfall model to run various scenarios and sensitivities
05/13/2013	3	1.0	Call with UCC advisors to discuss latest waterfall
05/13/2013	4	1.5	Call with management to discuss cost analysis
05/13/2013	4	2.0	Participated in Board of Directors call
05/13/2013	7	2.5	Reviewed and provided commentary on latest waterfall
05/12/2013	7	1.0	Reviewed draft PSA and plan term sheet
05/10/2013	4	3.0	Prepare update for Board of Directors
05/09/2013	3	1.0	Call to prepare for upcoming mediation
05/09/2013	7	5.5	Participated in mediation session led by Judge Peck
05/09/2013	7	0.5	Prepared materials for mediation
05/08/2013	6	1.5	Call to discuss JSB discovery and document production
05/08/2013	6	3.5	Reviewed files to gather information requested for document production
05/08/2013	7	1.0	Reviewed draft plan term sheet

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05/07/2013	1	3.5	Attended exclusivity hearing
05/07/2013	1	1.0	Pre-meeting before exclusivity hearing
05/07/2013	7	0.5	Reviewed updated wind-down materials
05/06/2013	5	0.5	Call to discuss updated cash collateral analysis
05/06/2013	6	4.5	Attended Marc Puntus deposition
05/06/2013	6	2.5	Participated in Marc Puntus deposition preparation
05/03/2013	5	1.5	Call to discuss cash collateral alternatives
05/03/2013	5	3.5	Prepared analysis of excluded deals to determine cash collateral needs
05/02/2013	3	2.5	Call with UCC advisors to prepare for mediation
05/02/2013	7	7.0	Participated in mediation session led by Judge Peck
05/02/2013	7	0.5	Reviewed updated wind-down materials
05/01/2013	3	1.0	Call with UCC advisors to discuss mediation presentation
05/01/2013	4	1.0	Call with management to discuss mediation presentation
05/01/2013	7	4.5	Draft slides for mediation presentation
Total		<u>484.0</u>	

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Kielty, Ryan (TOTAL HOURS = 432.50)

Date	Legend #	Hours	Description
08/30/2013	6	4.5	Internal meeting to discuss run-off assumptions and RMBS set-off in Puntus expert report
08/29/2013	4	1.0	Regular update call with Debtor and advisors
08/29/2013	6	4.0	Worked on Puntus Expert Report
08/28/2013	6	2.5	Worked on Puntus Expert Report
08/28/2013	12	1.0	Call with counsel re: MLPISA issue list
08/28/2013	12	1.5	Call with FHA pool bidder about next steps regarding collateral exceptions
08/28/2013	12	1.0	Reviewed counsel's MLPISA issue list
08/28/2013	12	1.5	Revised bidders schedule on collateral exceptions
08/27/2013	4	0.5	Regular update call with Debtor and advisors
08/27/2013	12	2.5	Call with FHA pool bidder re: collateral exceptions
08/27/2013	12	1.0	Follow up call with Debtors to discuss collateral exception options
08/26/2013	3	3.0	Worked on Puntus Expert Report
08/26/2013	6	3.0	Updated Puntus expert report for changes suggested on call with counsel
08/23/2013	4	2.0	Participated in board meeting
08/23/2013	6	4.5	Meeting with counsel to discuss Puntus expert report
08/22/2013	3	2.0	Call with Houlihan regarding petition date asset balances
08/22/2013	4	1.5	Regular update call with Debtor and advisors
08/22/2013	6	3.0	Review and comment on latest draft of Puntus Expert Report
08/22/2013	6	1.0	Reviewed run-off and cash flow analysis portion of Puntus Expert Report
08/21/2013	1	6.5	Attended Disclosure Statement hearing
08/20/2013	2	1.5	Call with Walter to discuss true up process
08/20/2013	2	1.5	Internal meeting to discuss Walter true up
08/20/2013	3	0.5	Call with UCC re: Walter true up
08/20/2013	4	1.0	Regular update call with Debtor and advisors
08/20/2013	7	2.5	Call with Debtors and advisors to discuss unit distribution in advance of DS hearing
08/19/2013	3	0.5	Call with UCC advisors to discuss mark-up of MLPISA
08/19/2013	3	1.0	Diligence call with Houlihan (JSN advisor)
08/19/2013	12	1.0	Call with bidder to discuss their mark-up to MLPISA
08/19/2013	12	2.5	Reviewed MLPISA
08/16/2013	3	1.5	Diligence call with Houlihan (JSN advisor)
08/16/2013	12	1.0	Call with Debtors to discuss FHA pool accrued interest
08/16/2013	12	1.5	Prepared presentation outlining Debtors' view of FHA pool accrued interest
08/16/2013	12	1.0	Reviewed latest analysis of FHA pool accrued interest
08/15/2013	2	1.0	Finalization of Ocwen true-up schedules
08/15/2013	3	1.5	Call with UCC advisors about JSN litigation

Residential Capital, LLCDetail of Time Records by Professional
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08/15/2013	4	0.5	Follow up call about JSN litigation
08/15/2013	4	0.5	Regular update call with Debtor and advisors
08/14/2013	2	1.5	Ocwen true-up work
08/14/2013	2	1.0	Walter true-up call
08/14/2013	3	1.0	Call with UCC advisors regarding Ocwen/Walter true-ups
08/14/2013	12	2.0	Call with Debtors regarding FHA loan sale
08/13/2013	2	1.5	Ocwen true-up call
08/13/2013	4	0.5	Regular update call with Debtor and advisors
08/13/2013	6	1.5	Reviewed run-off analysis to be included in Puntus expert report
08/13/2013	11	1.0	Call with counsel to discuss memo on AFI tax benefits
08/13/2013	11	3.0	Reviewed memo and prepared comments on AFI tax benefits
08/13/2013	12	1.5	Call with FHA pool bidder re: accrued interest
08/13/2013	12	2.5	Reviewed and prepared analysis on FHA accrued interest calculations
08/09/2013	3	3.0	Call with Houlihan to discuss source materials provided for their expert reports
08/08/2013	6	2.0	Reviewed latest draft of Puntus expert report
08/04/2013	12	0.5	Follow up call with bidder on FHA pool
08/02/2013	2	1.0	Walter true-up call
08/02/2013	12	3.0	Call with bidder to discuss UCC feedback, MLPISA comments and next steps
08/02/2013	12	0.5	Call with counsel to discuss draft MLPISA
08/02/2013	12	1.0	Internal meeting to discuss FHA bid strategy
08/02/2013	12	0.5	Reviewed revised FHA bid stratification
08/01/2013	3	3.5	Attended UCC update meeting
08/01/2013	3	1.5	Participated in follow-up meetings with UCC advisors re: FHA bid
08/01/2013	3	2.0	Prepared presentation materials for UCC meeting.
08/01/2013	4	2.0	Meeting with Debtor to discuss FHA bid and next steps
07/30/2013	1	2.5	Attended ResCap hearing
07/30/2013	11	5.5	Attended JSN mediation session
07/29/2013	2	1.0	Walter True-Up call
07/29/2013	3	3.0	Call with UCC advisors to finalize JSN mediation presentation
07/29/2013	11	1.5	Internal meeting to discuss JSN mediation presentation
07/29/2013	11	4.0	Worked on JSN mediation presentation
07/28/2013	6	2.0	Worked on analysis underlying JSN expert report
07/27/2013	6	0.5	Call to discuss comments to revised JSN expert report
07/26/2013	2	2.0	Various calls to discuss Walter True-Up
07/26/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/25/2013	2	1.0	Call with Walter about true up
07/25/2013	2	1.5	Walter True-Up work
07/25/2013	3	1.5	Call with UCC advisors to discuss FHA bid and next steps

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07/25/2013	11	2.0	Call with UCC advisors to review revised JSN mediation presentation
07/25/2013	11	2.0	Performed analysis on JSN OID calculation for UCC
07/25/2013	12	1.5	Internal meeting to discuss FHA presentation for UCC
07/24/2013	3	3.0	Call with UCC advisors to walk through JSN mediation presentation
07/24/2013	6	2.5	Internal discussion about "other assets" as of the petition date
07/24/2013	6	3.0	Various calls to discuss composition and pricing of Other Assets for the analysis underlying the JSN expert report
07/23/2013	3	1.0	Call with UCC advisors to discuss value of JSN collateral as of petition date
07/23/2013	6	1.0	Call concerning Consumer Relief analysis as part of the JSN expert report
07/23/2013	11	1.5	Internal meeting to discuss JSN analysis for mediation
07/22/2013	3	1.5	Call with UCC advisors to further discuss FHA bid
07/22/2013	6	0.5	Call concerning RMBS Trusts setoff analysis as part of the JSN expert report
07/22/2013	6	1.5	Various other calls concerning analysis underlying JSN expert report
07/22/2013	12	0.5	Call with FHA bidder to discuss next steps
07/19/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/19/2013	4	4.0	Call with mgmt to discuss impact of RMBS settlement on monetization of servicing advances
07/19/2013	4	0.5	Call with mgmt to discuss run-off analysis
07/18/2013	2	2.0	Review DB cure objection sale closing schedule submitted by Ocwen
07/18/2013	2	1.0	True-Up call with Walter and the Estate
07/18/2013	4	3.5	Call with mgmt team to discuss status of advances as of the petition date
07/18/2013	6	2.5	Internal meeting to discuss necessary revisions to draft JSN expert report
07/17/2013	3	6.5	Meeting with UCC advisors to discuss draft FHA bid analysis and draft JSN expert report
07/16/2013	2	1.0	True-Up call with Walter and the Estate
07/16/2013	6	3.0	Internal meeting to discuss revised JSN draft expert report
07/16/2013	12	1.0	Call with the Estate concerning FHA pricing
07/16/2013	12	1.5	Drafted slides to explain FHA bid to third parties
07/16/2013	12	1.5	Internal meeting to discuss FHA bid
07/16/2013	12	2.5	Prepared analyses to explain FHA bid to third parties
07/15/2013	3	0.5	Call with JSN member to discuss recent trading activity
07/15/2013	3	0.5	Call with UCC advisors to discuss recent JSN trading activity
07/15/2013	6	1.0	Prepared analysis to explain JSN trading
07/14/2013	12	2.5	Prepared FHA sale process update presentation
07/12/2013	6	2.5	Internal meeting to discuss revised JSN draft expert report
07/11/2013	4	1.5	Internal call to discuss FHA bid

Residential Capital, LLC
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07/11/2013	12	2.5	Reviewed bidders loan level bid
07/10/2013	2	2.5	Attended ResCap hearing
07/10/2013	12	1.5	Call with potential bidder re: bid evaluation
07/10/2013	12	1.0	Reviewed FHA data tape and prepared preliminary analysis
07/09/2013	6	2.0	Various calls concerning necessary data underlying JSN expert report
07/08/2013	5	2.0	Call with various creditor advisors regarding cash collateral motion
07/08/2013	6	1.5	Internal meeting to discuss JSN expert report
07/07/2013	12	2.0	Prepared FHA sale process update presentation
07/05/2013	3	0.5	Call with UCC advisors about POR distributions mechanics
07/03/2013	4	1.5	Participated in ResCap board call
07/03/2013	7	4.0	Reviewed revised POR and Disclosure Statements
07/02/2013	3	1.0	Call with UCC advisors about POR distributions mechanics
07/02/2013	6	3.0	Internal meeting to discuss underlying assumptions for JSN expert report
07/02/2013	7	2.5	Various calls with UCC members and advisors regarding distribution mechanics
07/01/2013	3	2.5	Meeting with UCC advisors to discuss POR language
07/01/2013	7	1.5	Reviewed revised Disclosure Statement
07/01/2013	12	2.0	Call with bidder about process to sell FHA loans
06/30/2013	3	2.5	Call with UCC advisors to discuss POR distribution mechanics
06/28/2013	3	2.0	Call with UCC advisors to discuss POR distribution mechanics
06/28/2013	3	4.0	Call with UCC advisors to discuss POR in detail
06/27/2013	7	1.0	Internal meeting to discuss progress on JSN expert report
06/26/2013	1	4.5	Attended ResCap hearing
06/26/2013	1	4.0	Reviewed Examiner's Report
06/26/2013	5	1.5	Call to discuss estate wind-down costs and servicing advances
06/26/2013	11	2.5	Meeting with Judge Peck re: JSNs
06/25/2013	2	1.0	Call regarding Ocwen True-Up
06/25/2013	6	0.5	Internal meeting to discuss progress on JSN expert report
06/20/2013	3	2.0	Call with UCC advisors to discuss JSN adequate protection
06/20/2013	6	1.5	Internal meeting to discuss progress on JSN expert report
06/19/2013	2	0.5	Call with Ocwen re: true up
06/19/2013	2	0.5	Internal discussion concerning Ocwen True-Up
06/19/2013	2	1.0	Update on Walter true up
06/19/2013	3	1.5	Call with JSN advisors to discuss information sharing and adequate protection
06/19/2013	3	3.0	Meeting with UCC advisors to discuss revised recovery estimates
06/19/2013	3	0.5	Reviewed analysis on going-concern value of sale assets from stalking horse to sale
06/18/2013	2	1.0	Ocwen True-Up work
06/18/2013	11	5.0	Meeting with Judge Peck re: JSNs

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06/18/2013	12	0.5	Internal meeting to discuss FHA/VA diligenece
06/17/2013	3	1.0	Call with UCC to discuss JSN presentation
06/17/2013	3	2.0	Call with UCC to discuss recovery update
06/17/2013	4	1.0	Reviewed final "State of the Estate" presentation
06/17/2013	6	2.0	Worked on analysis underlying JSN expert report
06/15/2013	4	3.0	Call with Debtors advisors to discuss revised "State of the Estate" presentation
06/14/2013	4	2.5	Call with Debtors advisors to discuss "State of Estate" presentation
06/14/2013	4	2.0	Particiapted in weekly board call
06/14/2013	7	1.5	Call to discuss draft POR
06/13/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/13/2013	7	2.5	Reviewed revised Disclosure Statement
06/12/2013	1	3.0	Attended ResCap hearing
06/12/2013	2	1.5	Call to discuss Walter true up
06/12/2013	2	0.5	Internal meeting to discuss next steps and task force for Walter true up
06/12/2013	3	1.5	Call with UCC advisors to discuss Walter true up
06/12/2013	7	2.5	Reviewed revised POR
06/12/2013	12	1.0	Call with UCC to discuss FHA/VA sale process
06/11/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/11/2013	6	3.0	Prepared analysis on AFI solvency
06/10/2013	6	3.0	Various calls and work to prepare for JSN expert report analysis
06/10/2013	11	1.5	Call to discuss information to be disclosed to JSNs
06/07/2013	2	1.5	Call regarding DB cure objection sale and closing
06/07/2013	12	2.5	Call with mgmt to discuss FHA/VA data tape
06/07/2013	12	1.5	Call with UCC advisors to discuss FHA/VA data tape
06/07/2013	12	0.5	Follow-up call with mgmt to discuss FHA sale process
06/06/2013	2	1.0	Call regarding DB cure objection sale and closing
06/06/2013	4	1.0	Call with Debtors advisors to discuss next steps with JSNs
06/06/2013	4	0.5	Call with mgmt to discuss merits of JSN paydown
06/06/2013	6	5.5	Internal meeting to begin preparation of JSN expert report
06/05/2013	3	4.5	Meeting with UCC advisors to discuss JSN issues
06/05/2013	4	2.0	Follow-up meeting with Debtors advisors to discuss JSN issues
06/05/2013	4	2.5	Meeting with Debtors advisors to discuss revised waterfall
06/04/2013	7	1.5	Reviewed updated waterfall
05/31/2013	2	1.0	Reviewed Walter true-up data
05/31/2013	4	1.0	Participated in Board of Directors call
05/30/2013	2	0.5	Call with FTI on cure objection deal analysis
05/30/2013	2	1.5	Reviewed updated Walter true-up data
05/30/2013	4	0.5	Participated in estate catch-up call
05/30/2013	11	2.5	Internal meeting to discuss expert report for potential JSB litigation

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05/30/2013	11	2.0	Meeting with counsel to discuss expert report for potential JSB litigation
05/28/2013	4	1.0	Participated in estate catch-up call
05/28/2013	7	2.0	Call to discuss JSB negotiations
05/24/2013	2	1.0	Reviewed DBSP deal sale terms filing
05/23/2013	4	2.5	Participated in Board of Directors call
05/22/2013	3	3.5	Meeting with Plan Proponents to discuss waterfall
05/22/2013	3	1.0	Meeting with UCC Advisors to discuss waterfall
05/22/2013	4	1.5	Call with Debtor advisors to discuss waterfall
05/21/2013	3	3.5	Meeting with Ally advisors to discuss waterfall
05/21/2013	3	1.5	Worked with UCC advisors to finalize waterfall to be shared with Ally
05/21/2013	4	1.0	Participated in estate catch-up call
05/21/2013	4	1.5	Participated in follow-up estate cash-up call
05/20/2013	3	3.0	Meeting with UCC members to discuss latest iteration of waterfall
05/19/2013	3	2.5	Call with UCC and Debtor advisors to discuss supplemental term sheet
05/17/2013	3	5.0	Meeting with UCC and Debtor advisors to discuss various PSA related issues
05/17/2013	4	2.5	Participated in Board of Directors call
05/16/2013	2	1.0	Call with Ocwen regarding true-up materials
05/16/2013	3	3.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/16/2013	4	1.0	Participated in estate catch-up call
05/16/2013	7	1.0	Reviewed draft waterfall slides
05/15/2013	2	0.5	Reviewed revised Syncora deal bids
05/15/2013	3	4.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/14/2013	1	2.0	Attended cash collateral hearing
05/14/2013	2	0.5	Call with MoFo cure objection deal analysis
05/14/2013	3	3.0	Meeting with UCC and Debtor advisors to discuss waterfall
05/14/2013	3	2.5	Meeting with UCC members to discuss latest iteration of waterfall
05/13/2013	2	0.5	Reviewed Syncora deal bids
05/13/2013	3	1.0	Call with UCC advisors to discuss latest waterfall
05/13/2013	4	1.5	Call with management to discuss cost analysis
05/13/2013	4	2.0	Participated in Board of Directors call
05/12/2013	7	1.0	Reviewed draft PSA and plan term sheet
05/09/2013	3	1.0	Call to prepare for upcoming mediation
05/09/2013	7	5.5	Participated in mediation session led by Judge Peck
05/08/2013	6	1.5	Call to discuss JSB discovery and document production
05/08/2013	7	1.0	Reviewed draft plan term sheet
05/07/2013	1	3.5	Attended exclusivity hearing
05/07/2013	1	1.0	Pre-meeting before exclusivity hearing
05/07/2013	7	0.5	Reviewed updated wind-down materials

Residential Capital, LLCDetail of Time Records by Professional
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05/06/2013	5	0.5	Call to discuss updated cash collateral analysis
05/06/2013	6	4.5	Attended Marc Puntus deposition
05/06/2013	6	2.5	Participated in Marc Puntus deposition preparation
05/03/2013	5	1.5	Call to discuss cash collateral alternatives
05/02/2013	3	2.5	Call with UCC advisors to prepare for mediation
05/02/2013	7	7.0	Participated in mediation session led by Judge Peck
05/02/2013	7	0.5	Reviewed updated wind-down materials
05/01/2013	3	1.0	Call with UCC advisors to discuss mediation presentation
05/01/2013	4	1.0	Call with management to discuss mediation presentation
05/01/2013	11	0.5	Reviewed draft JSN complaint
Total		<u>432.5</u>	

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Puntus, Marc D. (TOTAL HOURS = 305.50)

Date	Legend #	Hours	Description
08/30/2013	6	4.5	Internal meeting to discuss run-off assumptions and RMBS set-off in Puntus expert report
08/29/2013	4	1.0	Regular update call with Debtor and advisors
08/27/2013	4	0.5	Regular update call with Debtor and advisors
08/26/2013	6	3.0	Updated Puntus expert report for changes suggested on call with counsel
08/23/2013	4	2.0	Participated in board meeting
08/23/2013	6	4.5	Meeting with counsel to discuss Puntus expert report
08/22/2013	4	1.5	Regular update call with Debtor and advisors
08/22/2013	6	3.0	Review and comment on latest draft of Puntus Expert Report
08/21/2013	1	6.5	Attended Disclosure Statement hearing
08/21/2013	11	1.5	Met with Debtors advisors to prepare for Disclosure Statement hearing
08/20/2013	2	1.5	Internal meeting to discuss Walter true up
08/20/2013	4	1.0	Regular update call with Debtor and advisors
08/15/2013	3	1.5	Call with UCC advisors about JSN litigation
08/15/2013	4	0.5	Follow up call about JSN litigation
08/15/2013	4	0.5	Regular update call with Debtor and advisors
08/14/2013	12	2.0	Call with Debtors regarding FHA loan sale
08/13/2013	4	0.5	Regular update call with Debtor and advisors
08/09/2013	6	2.5	Meeting with counsel to discuss Puntus expert report
08/08/2013	6	2.0	Reviewed latest draft of Puntus expert report
08/07/2013	4	1.5	Call with Debtors advisors to discuss Other Monoline claims
08/07/2013	7	2.0	Reviewed materials prepared on Other Monoline claims
08/06/2013	4	1.0	Regular update call with Debtor and advisors
08/05/2013	6	5.0	Internal meeting to discuss Puntus expert report
08/02/2013	12	1.0	Internal meeting to discuss FHA bid strategy
08/02/2013	12	0.5	Reviewed revised FHA bid stratification
08/01/2013	3	3.5	Attended UCC update meeting
08/01/2013	3	1.5	Participated in follow-up meetings with UCC advisors re: FHA bid
08/01/2013	4	2.0	Meeting with Debtor to discuss FHA bid and next steps
07/30/2013	1	2.5	Attended ResCap hearing
07/30/2013	11	5.5	Attended JSN mediation session
07/29/2013	3	3.0	Call with UCC advisors to finalize JSN mediation presentation
07/29/2013	11	1.5	Internal meeting to discuss JSN mediation presentation
07/28/2013	11	2.5	Reviewed JSN mediation presentation
07/26/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/25/2013	12	1.5	Internal meeting to discuss FHA presentation for UCC

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07/24/2013	3	3.0	Call with UCC advisors to walk through JSN mediation presentation
07/24/2013	6	2.5	Internal discussion about "other assets" as of the petition date
07/23/2013	11	1.5	Internal meeting to discuss JSN analysis for mediation
07/19/2013	4	1.0	Call with mgmt to discuss impact of Consent Order/DOJ settlement on monetization of assets
07/19/2013	4	4.0	Call with mgmt to discuss impact of RMBS settlement on monetization of servicing advances
07/19/2013	4	0.5	Call with mgmt to discuss run-off analysis
07/18/2013	4	3.5	Call with mgmt team to discuss status of advances as of the petition date
07/18/2013	6	2.5	Internal meeting to discuss necessary revisions to draft JSN expert report
07/17/2013	3	6.5	Meeting with UCC advisors to discuss draft FHA bid analysis and draft JSN expert report
07/16/2013	6	3.0	Internal meeting to discuss revised JSN draft expert report
07/16/2013	12	1.5	Internal meeting to discuss FHA bid
07/15/2013	3	0.5	Call with JSN member to discuss recent trading activity
07/15/2013	3	0.5	Call with UCC advisors to discuss recent JSN trading activity
07/12/2013	6	2.5	Internal meeting to discuss revised JSN draft expert report
07/11/2013	4	1.5	Internal call to discuss FHA bid
07/10/2013	2	2.5	Attended ResCap hearing
07/09/2013	6	2.5	Reviewed and commented on preliminary draft of JSN expert report
07/08/2013	5	2.0	Call with various creditor advisors regarding cash collateral motion
07/08/2013	6	1.5	Internal meeting to discuss JSN expert report
07/05/2013	3	0.5	Call with UCC advisors about POR distributions mechanics
07/03/2013	4	1.5	Participated in ResCap board call
07/03/2013	7	4.0	Reviewed revised POR and Disclosure Statements
07/02/2013	3	1.0	Call with UCC advisors about POR distributions mechanics
07/02/2013	6	3.0	Internal meeting to discuss underlying assumptions for JSN expert report
07/02/2013	7	2.5	Various calls with UCC members and advisors regarding distribution mechanics
07/01/2013	3	2.5	Meeting with UCC advisors to discuss POR language
07/01/2013	7	1.5	Reviewed revised Disclosure Statement
06/30/2013	3	2.5	Call with UCC advisors to discuss POR distribution mechanics
06/28/2013	3	2.0	Call with UCC advisors to discuss POR distribution mechanics
06/28/2013	3	4.0	Call with UCC advisors to discuss POR in detail
06/26/2013	1	4.5	Attended ResCap hearing
06/26/2013	1	4.0	Reviewed Examiner's Report
06/26/2013	5	1.5	Call to discuss estate wind-down costs and servicing advances
06/26/2013	11	2.5	Meeting with Judge Peck re: JSNs
06/24/2013	7	1.5	Read and provided comments on PSA reply

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06/20/2013	3	2.0	Call with UCC advisors to discuss JSN adequate protection
06/19/2013	3	1.5	Call with JSN advisors to discuss information sharing and adequate protection
06/19/2013	3	3.0	Meeting with UCC advisors to discuss revised recovery estimates
06/18/2013	11	5.0	Meeting with Judge Peck re: JSNs
06/17/2013	3	1.0	Call with UCC to discuss JSN presentation
06/17/2013	4	1.0	Reviewed final "State of the Estate" presentation
06/15/2013	4	3.0	Call with Debtors advisors to discuss revised "State of the Estate" presentation
06/14/2013	4	2.5	Call with Debtors advisors to discuss "State of Estate" presentation
06/14/2013	4	2.0	Participated in weekly board call
06/14/2013	4	0.5	Prepared for board call
06/14/2013	7	1.5	Call to discuss draft POR
06/13/2013	7	2.5	Reviewed revised Disclosure Statement
06/12/2013	1	3.0	Attended ResCap hearing
06/12/2013	7	2.5	Reviewed revised POR
06/10/2013	7	6.0	Read and provided comments on both POR and Disclosure Statement
06/07/2013	12	0.5	Follow-up call with mgmt to discuss FHA sale process
06/06/2013	6	5.5	Internal meeting to begin preparation of JSN expert report
06/05/2013	3	4.5	Meeting with UCC advisors to discuss JSN issues
06/05/2013	4	2.0	Follow-up meeting with Debtors advisors to discuss JSN issues
06/05/2013	4	2.5	Meeting with Debtors advisors to discuss revised waterfall
06/04/2013	7	1.5	Reviewed updated waterfall
05/31/2013	4	1.0	Participated in Board of Directors call
05/30/2013	4	0.5	Participated in estate catch-up call
05/30/2013	11	2.5	Internal meeting to discuss expert report for potential JSB litigation
05/30/2013	11	2.0	Meeting with counsel to discuss expert report for potential JSB litigation
05/28/2013	4	1.0	Participated in estate catch-up call
05/28/2013	7	2.0	Call to discuss JSB negotiations
05/23/2013	4	2.5	Participated in Board of Directors call
05/22/2013	3	3.5	Meeting with Plan Proponents to discuss waterfall
05/22/2013	3	1.0	Meeting with UCC Advisors to discuss waterfall
05/22/2013	4	1.5	Call with Debtor advisors to discuss waterfall
05/21/2013	3	3.5	Meeting with Ally advisors to discuss waterfall
05/21/2013	4	1.0	Participated in estate catch-up call
05/21/2013	4	1.5	Participated in follow-up estate cash-up call
05/20/2013	3	3.0	Meeting with UCC members to discuss latest iteration of waterfall
05/19/2013	3	2.5	Call with UCC and Debtor advisors to discuss supplemental term sheet

Residential Capital, LLCDetail of Time Records by Professional
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05/17/2013	3	5.0	Meeting with UCC and Debtor advisors to discuss various PSA related issues
05/17/2013	4	2.5	Participated in Board of Directors call
05/16/2013	3	3.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/16/2013	4	1.0	Participated in estate catch-up call
05/16/2013	7	1.0	Reviewed draft waterfall slides
05/15/2013	3	4.5	Meeting with UCC and Debtor advisors to discuss waterfall
05/14/2013	1	2.0	Attended cash collateral hearing
05/14/2013	3	3.0	Meeting with UCC and Debtor advisors to discuss waterfall
05/14/2013	3	2.5	Meeting with UCC members to discuss latest iteration of waterfall
05/13/2013	3	1.0	Call with UCC advisors to discuss latest waterfall
05/13/2013	4	1.5	Call with management to discuss cost analysis
05/13/2013	4	2.0	Participated in Board of Directors call
05/12/2013	7	1.0	Reviewed draft PSA and plan term sheet
05/09/2013	3	1.0	Call to prepare for upcoming mediation
05/09/2013	7	5.5	Participated in mediation session led by Judge Peck
05/08/2013	6	1.5	Call to discuss JSB discovery and document production
05/08/2013	7	1.0	Reviewed draft plan term sheet
05/07/2013	1	3.5	Attended exclusivity hearing
05/07/2013	1	1.0	Pre-meeting before exclusivity hearing
05/07/2013	7	0.5	Reviewed updated wind-down materials
05/06/2013	5	0.5	Call to discuss updated cash collateral analysis
05/06/2013	6	4.5	Attended Marc Puntus deposition
05/06/2013	6	2.5	Participated in Marc Puntus deposition preparation
05/03/2013	5	1.5	Call to discuss cash collateral alternatives
05/02/2013	3	2.5	Call with UCC advisors to prepare for mediation
05/02/2013	7	7.0	Participated in mediation session led by Judge Peck
05/02/2013	7	0.5	Reviewed updated wind-down materials
05/01/2013	3	1.0	Call with UCC advisors to discuss mediation presentation
05/01/2013	4	1.0	Call with management to discuss mediation presentation
Total		<u>305.5</u>	

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Weingarten, Benjamin H. (TOTAL HOURS = 246.50)

Date	Legend #	Hours	Description
07/26/2013	2	2.0	Various calls to discuss Walter True-Up
07/26/2013	6	6.0	Worked on analysis underlying JSN expert report
07/25/2013	2	1.0	Call with Walter about true up
07/25/2013	6	5.0	Worked on analysis underlying JSN expert report
07/25/2013	11	2.0	Call with UCC advisors to review revised JSN mediation presentation
07/25/2013	11	1.5	Worked on JSN mediation presentation
07/25/2013	12	1.5	Internal meeting to discuss FHA presentation for UCC
07/24/2013	3	3.0	Call with UCC advisors to walk through JSN mediation presentation
07/24/2013	6	2.5	Internal discussion about "other assets" as of the petition date
07/24/2013	6	3.0	Various calls to discuss composition and pricing of Other Assets for the analysis underlying the JSN expert report
07/24/2013	6	3.5	Worked on analysis underlying JSN expert report
07/24/2013	11	2.0	Worked on JSN mediation presentation
07/23/2013	6	1.0	Call concerning Consumer Relief analysis as part of the JSN expert report
07/23/2013	6	3.5	Worked on analysis underlying JSN expert report
07/23/2013	11	1.5	Internal meeting to discuss JSN analysis for mediation
07/23/2013	11	2.0	Worked on JSN mediation presentation
07/22/2013	6	0.5	Call concerning RMBS Trusts setoff analysis as part of the JSN expert report
07/22/2013	6	1.5	Various other calls concerning analysis underlying JSN expert report
07/22/2013	6	3.5	Worked on analysis underlying JSN expert report
07/18/2013	2	2.0	Review DB cure objection sale closing schedule submitted by Ocwen
07/18/2013	2	1.0	True-Up call with Walter and the Estate
07/18/2013	6	2.5	Internal meeting to discuss necessary revisions to draft JSN expert report
07/17/2013	3	6.5	Meeting with UCC advisors to discuss draft FHA bid analysis and draft JSN expert report
07/17/2013	3	2.0	Preparation for UCC meeting
07/16/2013	2	1.0	True-Up call with Walter and the Estate
07/16/2013	6	3.0	Internal meeting to discuss revised JSN draft expert report
07/16/2013	6	3.0	Worked on analysis underlying JSN expert report
07/16/2013	12	1.5	Internal meeting to discuss FHA bid
07/15/2013	6	2.0	Drafted slides for JSN draft expert report
07/15/2013	6	1.0	Prepared analysis to explain JSN trading
07/15/2013	6	2.0	Worked on analysis underlying JSN expert report
07/14/2013	6	3.0	Worked on analysis underlying JSN expert report
07/12/2013	6	2.5	Internal meeting to discuss revised JSN draft expert report
07/11/2013	4	1.5	Internal call to discuss FHA bid

Residential Capital, LLC
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07/11/2013	6	2.0	Worked on analysis underlying JSN expert report
07/11/2013	12	2.5	Reviewed bidders loan level bid
07/10/2013	2	2.5	Attended ResCap hearing
07/10/2013	6	1.5	Worked on analysis underlying JSN expert report
07/09/2013	6	2.0	Various calls concerning necessary data underlying JSN expert report
07/09/2013	6	1.5	Worked on analysis underlying JSN expert report
07/08/2013	5	2.0	Call with various creditor advisors regarding cash collateral motion
07/08/2013	6	1.5	Internal meeting to discuss JSN expert report
07/08/2013	6	3.5	Worked on analysis underlying JSN expert report
07/07/2013	6	2.5	Worked on analysis underlying JSN expert report
07/03/2013	4	1.5	Participated in ResCap board call
07/03/2013	7	4.0	Reviewed revised POR and Disclosure Statements
07/02/2013	6	3.0	Internal meeting to discuss underlying assumptions for JSN expert report
07/01/2013	7	1.5	Reviewed revised Disclosure Statement
06/29/2013	11	3.5	RMBS Trust purchase price analysis
06/28/2013	6	1.0	Worked on analysis underlying JSN expert report
06/27/2013	6	2.0	Worked on analysis underlying JSN expert report
06/27/2013	7	1.0	Internal meeting to discuss progress on JSN expert report
06/26/2013	1	4.0	Reviewed Examiner's Report
06/26/2013	6	3.0	Worked on analysis underlying JSN expert report
06/25/2013	2	1.0	Call regarding Ocwen True-Up
06/25/2013	6	0.5	Internal meeting to discuss progress on JSN expert report
06/20/2013	2	2.0	Ocwen True-Up work
06/20/2013	6	1.5	Internal meeting to discuss progress on JSN expert report
06/19/2013	2	0.5	Call with Ocwen re: true up
06/19/2013	2	0.5	Internal discussion concerning Ocwen True-Up
06/19/2013	2	1.0	Update on Walter true up
06/18/2013	2	1.0	Ocwen True-Up work
06/18/2013	12	0.5	Internal meeting to discuss FHA/VA diligence
06/17/2013	3	1.0	Call with UCC to discuss JSN presentation
06/17/2013	4	1.0	Reviewed final "State of the Estate" presentation
06/17/2013	6	2.0	Worked on analysis underlying JSN expert report
06/15/2013	2	1.5	Reviewed True-Up documents submitted by Ocwen
06/14/2013	4	2.0	Participated in weekly board call
06/14/2013	6	3.0	Worked on analysis underlying JSN expert report
06/14/2013	7	1.5	Call to discuss draft POR
06/13/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/13/2013	7	2.5	Reviewed revised Disclosure Statement
06/12/2013	1	3.0	Attended ResCap hearing

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

06/12/2013	2	1.5	Call to discuss Walter true up
06/12/2013	2	0.5	Internal meeting to discuss next steps and task force for Walter true up
06/12/2013	3	1.5	Call with UCC advisors to discuss Walter true up
06/12/2013	7	2.5	Reviewed revised POR
06/11/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/10/2013	6	3.0	Various calls and work to prepare for JSN expert report analysis
06/10/2013	11	1.5	Call to discuss information to be disclosed to JSNs
06/07/2013	2	1.5	Call regarding DB cure objection sale and closing
06/07/2013	12	2.5	Call with mgmt to discuss FHA/VA data tape
06/07/2013	12	1.5	Call with UCC advisors to discuss FHA/VA data tape
06/07/2013	12	0.5	Follow-up call with mgmt to discuss FHA sale process
06/06/2013	2	1.0	Call regarding DB cure objection sale and closing
06/06/2013	6	5.5	Internal meeting to begin preparation of JSN expert report
06/05/2013	3	4.5	Meeting with UCC advisors to discuss JSN issues
06/05/2013	4	2.0	Follow-up meeting with Debtors advisors to discuss JSN issues
06/05/2013	4	2.5	Meeting with Debtors advisors to discuss revised waterfall
06/04/2013	2	2.0	Ocwen True-Up work
06/04/2013	2	3.0	Walter True-Up work
06/04/2013	7	1.5	Reviewed updated waterfall
06/03/2013	2	3.0	Walter True-Up work
05/31/2013	2	1.0	Reviewed Walter true-up data
05/31/2013	4	1.0	Participated in Board of Directors call
05/31/2013	11	6.0	Worked on JSN collateral analysis
05/30/2013	2	0.5	Call with FTI on cure objection deal analysis
05/30/2013	2	1.5	Reviewed updated Walter true-up data
05/30/2013	11	0.5	Prepared revised analysis on JSN post-petition interest
05/29/2013	2	1.5	Prepared DBSP sale population analysis
05/29/2013	2	1.5	Prepared variance analysis on cure objection deal analysis
05/24/2013	2	1.0	Reviewed DBSP deal sale terms filing
05/23/2013	2	0.5	Dataroom work in connection with Walter true-up process
05/23/2013	4	2.5	Participated in Board of Directors call
05/23/2013	7	2.5	Reviewed PSA and related filings
05/22/2013	2	1.0	Assembled data for Walter in connection with true-up process
05/20/2013	2	0.5	Ocwen purchase price true-up work
05/17/2013	4	2.5	Participated in Board of Directors call
05/16/2013	2	1.0	Call with Ocwen regarding true-up materials
05/16/2013	7	1.0	Reviewed draft waterfall slides
05/15/2013	2	0.5	Assisted Ocwen with loan-level diligence request
05/15/2013	2	0.5	Reviewed revised Syncora deal bids
05/14/2013	2	0.5	Call with MoFo cure objection deal analysis
05/13/2013	2	0.5	Reviewed Syncora deal bids

Residential Capital, LLCDetail of Time Records by Professional
5/1/2013 through 8/31/2013

05/13/2013	4	2.0	Participated in Board of Directors call
05/12/2013	7	1.0	Reviewed draft PSA and plan term sheet
05/08/2013	2	2.0	Prepared true-up analysis and supplementary materials
05/08/2013	7	1.0	Reviewed draft plan term sheet
05/07/2013	7	0.5	Reviewed updated wind-down materials
05/06/2013	11	1.0	Prepared analysis on JSN post-petition interest
05/05/2013	1	5.0	Prepared timesheet
05/02/2013	2	0.5	Assisted Debtor on loan-level diligence request
05/02/2013	7	7.0	Participated in mediation session led by Judge Peck
05/02/2013	7	0.5	Reviewed updated wind-down materials
05/01/2013	11	1.0	Reviewed Ally earnings transcript and presentation
05/01/2013	11	0.5	Reviewed draft JSN complaint
Total		<u>246.5</u>	

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

Mattern, Jonathan R. (TOTAL HOURS = 437.00)

Date	Legend #	Hours	Description
08/30/2013	6	4.5	Internal meeting to discuss run-off assumptions and RMBS set-off in Puntus expert report
08/29/2013	2	1.5	Cure objection sale work
08/29/2013	6	4.0	Worked on Puntus Expert Report
08/28/2013	2	3.0	Prepared and reviewed pricing of cure objection sale for FGIC deals
08/28/2013	2	0.5	Walter true-up call
08/28/2013	6	2.5	Worked on Puntus Expert Report
08/28/2013	12	1.5	Call with FHA pool bidder about next steps regarding collateral exceptions
08/27/2013	6	6.0	Reviewed precedent expert reports to gather concepts/ideas for the Puntus Expert Report
08/27/2013	6	3.5	Worked on Puntus Expert Report
08/27/2013	12	2.5	Call with FHA pool bidder re: collateral exceptions
08/27/2013	12	1.0	Follow up call with Debtors to discuss collateral exception options
08/26/2013	3	3.0	Worked on Puntus Expert Report
08/23/2013	4	2.0	Participated in board meeting
08/23/2013	6	4.5	Meeting with counsel to discuss Puntus expert report
08/23/2013	6	5.0	Worked on Puntus Expert Report
08/22/2013	3	2.0	Call with Houlihan regarding petition date asset balances
08/22/2013	6	1.0	Reviewed run-off and cash flow analysis portion of Puntus Expert Report
08/22/2013	6	6.0	Worked on Puntus Expert Report
08/21/2013	1	6.5	Attended Disclosure Statement hearing
08/21/2013	6	6.5	Worked on Puntus Expert Report
08/20/2013	2	1.5	Call with Walter to discuss true up process
08/20/2013	2	1.5	Internal meeting to discuss Walter true up
08/20/2013	3	0.5	Call with UCC re: Walter true up
08/20/2013	6	5.5	Worked on Puntus Expert Report
08/20/2013	7	2.5	Call with Debtors and advisors to discuss unit distribution in advance of DS hearing
08/19/2013	3	1.0	Diligence call with Houlihan (JSN advisor)
08/19/2013	6	6.0	Worked on Puntus Expert Report
08/18/2013	6	2.0	Worked on Puntus Expert Report
08/17/2013	6	4.0	Worked on Puntus Expert Report
08/16/2013	3	1.5	Diligence call with Houlihan (JSN advisor)
08/16/2013	3	3.0	Prepared and arranged for transfer of diligence data to Houlihan (JSN advisor)
08/15/2013	2	1.0	Finalization of Ocwen true-up schedules
08/15/2013	3	2.0	Responded to various requests from UCC advisors
08/14/2013	2	1.5	Ocwen true-up work

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

08/14/2013	2	1.0	Walter true-up call
08/14/2013	3	1.0	Call with UCC advisors regarding Ocwen/Walter true-ups
08/14/2013	3	3.5	Prepared diligence responses for UCC advisors regarding Ocwen/Walter true-ups
08/14/2013	6	4.0	Worked on Puntus Expert Report
08/14/2013	12	2.0	Call with Debtors regarding FHA loan sale
08/13/2013	2	1.5	Ocwen true-up call
08/13/2013	2	4.0	Ocwen true-up work
08/13/2013	2	3.0	Worked with the Debtors to prepare Ocwen true-up analyses
08/13/2013	3	0.5	Facilitated FHA diligence request for UCC advisors
08/12/2013	2	2.0	Worked with the Debtors to prepare Ocwen true-up analyses
08/12/2013	3	2.0	Facilitated data request for Houlihan (JSN advisor)
08/12/2013	6	3.0	Worked on Puntus Expert Report
08/09/2013	3	3.0	Call with Houlihan to discuss source materials provided for their expert reports
08/09/2013	6	2.5	Meeting with counsel to discuss Puntus expert report
08/08/2013	6	2.0	Reviewed latest draft of Puntus expert report
08/08/2013	12	1.5	Reviewed updated FHA loan tape
08/07/2013	1	1.0	Dataroom transfer work
08/07/2013	4	1.5	Call with Debtors advisors to discuss Other Monoline claims
08/07/2013	7	2.0	Reviewed materials prepared on Other Monoline claims
08/05/2013	6	5.0	Internal meeting to discuss Puntus expert report
08/02/2013	2	1.0	Walter true-up call
08/02/2013	12	1.0	Internal meeting to discuss FHA bid strategy
08/02/2013	12	0.5	Revised revised FHA bid stratification
08/01/2013	3	3.5	Attended UCC update meeting
08/01/2013	3	2.0	Prepared presentation materials for UCC meeting.
07/30/2013	11	2.0	Prepared backpocket for JSN mediation presentation
07/29/2013	2	1.0	Walter True-Up call
07/29/2013	3	3.0	Call with UCC advisors to finalize JSN mediation presentation
07/29/2013	11	1.5	Internal meeting to discuss JSN mediation presentation
07/29/2013	11	4.0	Worked on JSN mediation presentation
07/28/2013	6	2.0	Worked on analysis underlying JSN expert report
07/27/2013	6	0.5	Call to discuss comments to revised JSN expert report
07/26/2013	2	2.0	Various calls to discuss Walter True-Up
07/26/2013	6	6.0	Worked on analysis underlying JSN expert report
07/25/2013	2	1.0	Call with Walter about true up
07/25/2013	2	1.5	Walter True-Up work
07/25/2013	6	5.0	Worked on analysis underlying JSN expert report
07/25/2013	11	2.0	Call with UCC advisors to review revised JSN mediation presentation
07/25/2013	11	1.5	Worked on JSN mediation presentation

Residential Capital, LLC

Detail of Time Records by Professional

5/1/2013 through 8/31/2013

07/25/2013	12	1.5	Internal meeting to discuss FHA presentation for UCC
07/24/2013	3	3.0	Call with UCC advisors to walk through JSN mediation presentation
07/24/2013	6	2.5	Internal discussion about "other assets" as of the petition date
07/24/2013	6	3.0	Various calls to discuss composition and pricing of Other Assets for the analysis underlying the JSN expert report
07/24/2013	6	3.5	Worked on analysis underlying JSN expert report
07/24/2013	11	4.5	Prepared slides for JSN mediation presentation
07/24/2013	11	2.0	Worked on JSN mediation presentation
07/23/2013	6	1.0	Call concerning Consumer Relief analysis as part of the JSN expert report
07/23/2013	6	3.5	Worked on analysis underlying JSN expert report
07/23/2013	11	1.5	Internal meeting to discuss JSN analysis for mediation
07/23/2013	11	2.0	Worked on JSN mediation presentation
07/22/2013	6	0.5	Call concerning RMBS Trusts setoff analysis as part of the JSN expert report
07/22/2013	6	1.5	Various other calls concerning analysis underlying JSN expert report
07/22/2013	6	3.5	Worked on analysis underlying JSN expert report
07/22/2013	12	2.0	Prepared stratification of FHA loan population considered for sale
07/18/2013	2	2.0	Review DB cure objection sale closing schedule submitted by Ocwen
07/18/2013	2	1.0	True-Up call with Walter and the Estate
07/18/2013	6	2.5	Internal meeting to discuss necessary revisions to draft JSN expert report
07/17/2013	3	6.5	Meeting with UCC advisors to discuss draft FHA bid analysis and draft JSN expert report
07/17/2013	3	2.0	Preparation for UCC meeting
07/16/2013	2	1.0	True-Up call with Walter and the Estate
07/16/2013	6	3.0	Internal meeting to discuss revised JSN draft expert report
07/16/2013	6	3.0	Worked on analysis underlying JSN expert report
07/16/2013	12	1.0	Call with the Estate concerning FHA pricing
07/16/2013	12	1.5	Internal meeting to discuss FHA bid
07/15/2013	6	2.0	Drafted slides for JSN draft expert report
07/15/2013	6	2.0	Worked on analysis underlying JSN expert report
07/14/2013	6	3.0	Worked on analysis underlying JSN expert report
07/14/2013	12	2.5	Prepared FHA sale process update presentation
07/12/2013	6	2.5	Internal meeting to discuss revised JSN draft expert report
07/11/2013	4	1.5	Internal call to discuss FHA bid
07/11/2013	6	2.0	Worked on analysis underlying JSN expert report
07/11/2013	12	2.5	Reviewed bidders loan level bid
07/10/2013	3	1.0	Compiled and produced diligence materials for JSNs
07/10/2013	6	1.5	Worked on analysis underlying JSN expert report
07/10/2013	12	1.0	Reviewed FHA data tape and prepared preliminary analysis

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

07/09/2013	6	2.0	Various calls concerning necessary data underlying JSN expert report
07/09/2013	6	1.5	Worked on analysis underlying JSN expert report
07/08/2013	6	1.5	Internal meeting to discuss JSN expert report
07/08/2013	6	3.5	Worked on analysis underlying JSN expert report
07/07/2013	6	2.5	Worked on analysis underlying JSN expert report
07/07/2013	12	2.0	Prepared FHA sale process update presentation
07/03/2013	4	1.5	Participated in ResCap board call
07/03/2013	7	4.0	Reviewed revised POR and Disclosure Statements
07/02/2013	6	3.0	Internal meeting to discuss underlying assumptions for JSN expert report
07/01/2013	7	1.5	Reviewed revised Disclosure Statement
06/29/2013	11	3.5	RMBS Trust purchase price analysis
06/28/2013	6	1.0	Worked on analysis underlying JSN expert report
06/27/2013	6	2.0	Worked on analysis underlying JSN expert report
06/27/2013	7	1.0	Internal meeting to discuss progress on JSN expert report
06/26/2013	1	4.0	Reviewed Examiner's Report
06/26/2013	6	3.0	Worked on analysis underlying JSN expert report
06/25/2013	2	1.0	Call regarding Ocwen True-Up
06/25/2013	6	0.5	Internal meeting to discuss progress on JSN expert report
06/25/2013	6	2.0	Worked on analysis underlying JSN expert report
06/24/2013	2	3.0	Ocwen True-Up work
06/21/2013	2	3.0	Ocwen True-Up work
06/20/2013	2	2.0	Ocwen True-Up work
06/20/2013	6	1.5	Internal meeting to discuss progress on JSN expert report
06/19/2013	2	0.5	Call with Ocwen re: true up
06/19/2013	2	0.5	Internal discussion concerning Ocwen True-Up
06/19/2013	2	2.0	Ocwen True-Up work
06/19/2013	2	1.0	Update on Walter true up
06/19/2013	2	2.0	Work on DB cure objection sale schedule
06/19/2013	3	3.0	Revised analysis on going-concern value of sale assets from stalking horse to sale
06/18/2013	2	1.0	Ocwen True-Up work
06/18/2013	12	0.5	Internal meeting to discuss FHA/VA diligence
06/17/2013	4	1.0	Reviewed final "State of the Estate" presentation
06/17/2013	6	2.0	Worked on analysis underlying JSN expert report
06/15/2013	2	1.5	Reviewed True-Up documents submitted by Ocwen
06/14/2013	4	2.0	Participated in weekly board call
06/14/2013	6	3.0	Worked on analysis underlying JSN expert report
06/13/2013	2	2.0	Ocwen True-Up work
06/13/2013	2	2.0	Walter True-Up work
06/13/2013	6	1.0	Internal meeting to discuss progress on JSN expert report

Residential Capital, LLC
Detail of Time Records by Professional
5/1/2013 through 8/31/2013

06/13/2013	7	2.5	Reviewed revised Disclosure Statement
06/12/2013	2	1.5	Call to discuss Walter true up
06/12/2013	2	0.5	Internal meeting to discuss next steps and task force for Walter true up
06/12/2013	3	1.5	Call with UCC advisors to discuss Walter true up
06/12/2013	7	2.5	Reviewed revised POR
06/12/2013	12	1.0	Call with UCC to discuss FHA/VA sale process
06/11/2013	2	2.0	Walter True-Up work
06/11/2013	6	1.0	Internal meeting to discuss progress on JSN expert report
06/11/2013	6	3.0	Prepared analysis on AFI solvency
06/10/2013	2	1.5	Walter True-Up work
06/10/2013	3	3.0	Prepared analysis on going-concern value of sale assets from stalking horse to sale
06/10/2013	6	3.0	Various calls and work to prepare for JSN expert report analysis
06/10/2013	11	1.5	Call to discuss information to be disclosed to JSNs
06/07/2013	2	1.5	Call regarding DB cure objection sale and closing
06/07/2013	12	2.5	Call with mgmt to discuss FHA/VA data tape
06/07/2013	12	1.5	Call with UCC advisors to discuss FHA/VA data tape
06/07/2013	12	0.5	Follow-up call with mgmt to discuss FHA sale process
06/06/2013	2	1.0	Call regarding DB cure objection sale and closing
06/06/2013	2	3.0	Walter True-Up work
06/06/2013	6	5.5	Internal meeting to begin preparation of JSN expert report
06/04/2013	2	2.0	Ocwen True-Up work
06/04/2013	2	3.0	Walter True-Up work
06/04/2013	7	1.5	Reviewed updated waterfall
06/03/2013	2	3.0	Walter True-Up work
05/31/2013	2	1.0	Reviewed Walter true-up data
05/31/2013	4	1.0	Participated in Board of Directors call
05/31/2013	11	6.0	Worked on JSN collateral analysis
05/30/2013	2	0.5	Call with FTI on cure objection deal analysis
05/30/2013	2	1.5	Reviewed updated Walter true-up data
05/30/2013	11	0.5	Prepared revised analysis on JSN post-petition interest
05/29/2013	2	1.5	Prepared DBSP sale population analysis
05/29/2013	2	1.5	Prepared variance analysis on cure objection deal analysis
05/28/2013	2	2.0	Reviewed DBSP loan population and prepared stratification
05/24/2013	2	1.0	Reviewed DBSP deal sale terms filing
05/23/2013	2	0.5	Dataroom work in connection with Walter true-up process
05/23/2013	4	2.5	Participated in Board of Directors call
05/23/2013	7	2.5	Reviewed PSA and related filings
05/22/2013	2	1.0	Assembled data for Walter in connection with true-up process
05/20/2013	2	0.5	Ocwen purchase price true-up work
05/17/2013	4	2.5	Participated in Board of Directors call

Residential Capital, LLCDetail of Time Records by Professional
5/1/2013 through 8/31/2013

05/16/2013	2	1.0	Call with Ocwen regarding true-up materials
05/16/2013	7	1.0	Reviewed draft waterfall slides
05/15/2013	2	0.5	Assisted Ocwen with loan-level diligence request
05/15/2013	2	0.5	Reviewed revised Syncora deal bids
05/14/2013	2	0.5	Call with MoFo cure objection deal analysis
05/13/2013	2	0.5	Reviewed Syncora deal bids
05/13/2013	4	2.0	Participated in Board of Directors call
05/12/2013	7	1.0	Reviewed draft PSA and plan term sheet
05/08/2013	2	2.0	Prepared true-up analysis and supplementary materials
05/08/2013	7	1.0	Reviewed draft plan term sheet
05/07/2013	7	0.5	Reviewed updated wind-down materials
05/06/2013	1	2.0	Data room clean-up work
05/06/2013	1	2.0	Prepared timesheets and monthly fee application
05/06/2013	11	1.0	Prepared analysis on JSN post-petition interest
05/02/2013	2	0.5	Assisted Debtor on loan-level diligence request
05/02/2013	7	0.5	Reviewed updated wind-down materials
05/01/2013	11	1.0	Reviewed Ally earnings transcript and presentation
05/01/2013	11	0.5	Reviewed draft JSN complaint
Total		<u>437.0</u>	
Total		<u>1905.5</u>	

EXHIBIT F

**DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC ON
BEHALF OF THE DEBTORS FOR THE PERIOD
MAY 1, 2013 THROUGH AUGUST 31, 2013**

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
MAY 1, 2013 THROUGH MAY 31, 2013

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	5/1/2013	10:42 PM	Benjamin Weingarten	Uber Technologies In 866-576-1039	15.00		
Transportation	Taxi / Car service	5/2/2013	11:14 PM	Karn Chopra	Jtl Management Inc J Long Island City	15.50		
Transportation	Taxi / Car service	5/6/2013	11:32 PM	Jonathan Mattern	Uber Technologies In 866-576-1039	12.00		
Transportation	Taxi / Car service	5/7/2013	11:29 PM	Jonathan Mattern	Direct Management As Long Island City	12.50		
Transportation	Taxi / Car service	5/8/2013	11:58 PM	Jonathan Mattern	Uber Technologies In 866-576-1039	12.00		
Transportation	Taxi / Car service	5/8/2013	9:27 PM	Karn Chopra	NYC Taxi 4b70 090047 Brooklyn	15.60		
Transportation	Taxi / Car service	5/9/2013	10:32 PM	Karn Chopra	NYC Taxi 5m73 090116 Flushing	11.40		
Transportation	Taxi / Car service	5/10/2013	11:06 PM	Jonathan Mattern	Uber Technologies In 866-576-1039	12.00		
Transportation	Taxi / Car service	5/10/2013	9:32 PM	Karn Chopra	NYC-Taxi Verifone NY Long Island City	17.30		
Transportation	Taxi / Car service	5/13/2013	10:27 PM	Karn Chopra	NYC Taxi 7a95 090009 Long Island City	7.80		
Transportation	Taxi / Car service	5/14/2013	9:41 PM	Karn Chopra	NYC Taxi 6l10 090000 Brooklyn	16.20		
Transportation	Taxi / Car service	5/18/2013	4:37 PM	Karn Chopra	Salmon Hadi Salmon H Ozone Park	23.90		
Transportation	Taxi / Car service	5/19/2013	5:57 PM	Ryan Kielty	Boulevard Taxi Leasi Long Island City	7.10		
Transportation	Taxi / Car service	5/20/2013	10:45 PM	Karn Chopra	NYC Taxi 6d72 090001 Brooklyn	10.80		
Transportation	Taxi / Car service	5/21/2013	9:32 PM	Ryan Kielty	NYC Taxi 1e12 090116 Flushing	13.20		
Transportation	Taxi / Car service	5/23/2013	11:28 PM	Karn Chopra	All Taxi Management Long Island City	14.30		
Meals	Client Meals/Ent	5/22/2013		Karn Chopra	Usav Restaurant 881 New York (Attendees: Marc Puntus, Karn Chopra, Ryan Kielty, William Tyson, Michael Schoffelen)	66.44		
Meals	OT Meals	5/6/2013	8:12 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	27.04	(7.04)	20.00
Meals	OT Meals	5/7/2013	8:40 PM	Jonathan Mattern	Hatsuhana	32.76	(12.76)	20.00
Meals	OT Meals	5/7/2013	8:15 PM	Karn Chopra	1 Bite Mediterranean	21.92	(1.92)	20.00
Meals	OT Meals	5/8/2013	9:03 PM	Jonathan Mattern	Glaze Teriyaki Grill	22.98	(2.98)	20.00
Meals	OT Meals	5/9/2013	8:38 PM	Jonathan Mattern	Two Boots Hells Kitchen	12.53	-	12.53
Meals	OT Meals	5/10/2013	9:08 PM	Jonathan Mattern	Sherwood To Go	19.64	-	19.64
Meals	OT Meals	5/13/2013	8:28 PM	Ryan Kielty	!Eatery	34.81	(14.81)	20.00
Meals	OT Meals	5/13/2013	8:28 PM	Karn Chopra	!Eatery	34.82	(14.82)	20.00
Meals	OT Meals	5/30/2013	8:41 PM	Benjamin Weingarten	Fuel Grill & Juice Bar (9th Ave)	24.49	(4.49)	20.00

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.
(2) Represents overtime meal cost above \$20.00 per meal.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
JUNE 1, 2013 THROUGH JUNE 30, 2013

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	6/2/2013	10:50 PM	Ryan Kiely	Queens Medallion Lsn Long Island City	13.70		
Transportation	Taxi / Car service	6/4/2013	9:09 PM	Karn Chopra	NYC Taxi 7j72 090017 Astoria	20.40		
Transportation	Taxi / Car service	6/4/2013	9:34 PM	Ryan Kiely	NYC Taxi 5j34 090000 Brooklyn	13.80		
Transportation	Taxi / Car service	6/6/2013	11:00 PM	Ryan Kiely	Uber Technologies In 866-576-1039	21.00		
Transportation	Taxi / Car service	6/7/2013	11:47 PM	Ryan Kiely	Uber Technologies In 866-576-1039	40.00		
Transportation	Taxi / Car service	6/9/2013	10:29 PM	Ryan Kiely	NYC Taxi 6g21 090002 Long Island City	10.20		
Transportation	Taxi / Car service	6/10/2013	10:03 PM	Benjamin Weingarten	Uber Technologies In 866-576-1039	15.00		
Transportation	Taxi / Car service	6/11/2013	11:26 PM	Jonathan Mattern	Uber Technologies In 866-576-1039	15.00		
Transportation	Taxi / Car service	6/11/2013	9:36 PM	Ryan Kiely	NYC-Taxi Verifone NY Long Island City	10.70		
Transportation	Taxi / Car service	6/12/2013	10:58 PM	Ryan Kiely	Light Source Inc Lig New York	17.30		
Transportation	Taxi / Car service	6/14/2013	9:06 PM	Karn Chopra	Jtl Management Inc J Long Island City	14.30		
Transportation	Taxi / Car service	6/16/2013	9:58 PM	Karn Chopra	NYC Taxi 6l67 090047 Brooklyn	18.00		
Transportation	Taxi / Car service	6/18/2013	10:04 PM	Ryan Kiely	Uber Technologies In 866-576-1039	22.00		
Transportation	Taxi / Car service	6/19/2013	10:57 PM	Ryan Kiely	All Taxi Management Long Island City	14.30		
Transportation	Taxi / Car service	6/20/2013	10:50 PM	Benjamin Weingarten	Uber Technologies In 866-576-1039	15.00		
Transportation	Taxi / Car service	6/25/2013	9:35 PM	Karn Chopra	NYC Taxi 2p58 090011 Brooklyn	11.40		
Transportation	Taxi / Car service	6/25/2013	10:48 PM	Ryan Kiely	Cititaxi Funding Llc Woodside	7.10		
Transportation	Taxi / Car service	6/27/2013	9:04 PM	Karn Chopra	NYC Taxi 6f51 090232 Bronx	18.00		
Transportation	Taxi / Car service	6/27/2013	11:59 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	22.00		
Meals	OT Meals	6/3/2013	8:35 PM	Jonathan Mattern	!Savory	23.26	(3.26)	20.00
Meals	OT Meals	6/4/2013	9:14 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	18.88	-	18.88
Meals	OT Meals	6/7/2013	8:43 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	19.39	-	19.39
Meals	OT Meals	6/10/2013	8:10 PM	Benjamin Weingarten	Sherwood To Go	20.36	(0.36)	20.00
Meals	OT Meals	6/10/2013	9:32 PM	Jonathan Mattern	!Savory	23.26	(3.26)	20.00
Meals	OT Meals	6/11/2013	9:56 PM	Benjamin Weingarten	Chop't Creative Salad Co. (51st & 6th)	15.62	-	15.62
Meals	OT Meals	6/11/2013	8:19 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	26.01	(6.01)	20.00
Meals	OT Meals	6/17/2013	8:34 PM	Karn Chopra	Bukhara (49th Street)	35.44	(15.44)	20.00
Meals	OT Meals	6/19/2013	8:54 PM	Benjamin Weingarten	!Whym? Restaurant	36.86	(16.86)	20.00
Meals	OT Meals	6/19/2013	8:58 PM	Jonathan Mattern	Glaze Teriyaki Grill	20.07	(0.07)	20.00
Meals	OT Meals	6/25/2013	9:50 PM	Benjamin Weingarten	Ashiya Sushi 5	22.14	(2.14)	20.00
Meals	OT Meals	6/25/2013	9:24 PM	Jonathan Mattern	!Savory	23.26	(3.26)	20.00
Meals	OT Meals	6/26/2013	8:55 PM	Benjamin Weingarten	Moonrock Diner	17.12	-	17.12
Meals	OT Meals	6/27/2013	10:01 PM	Benjamin Weingarten	Sherwood To Go	17.56	-	17.56
Meals	OT Meals	6/29/2013	9:25 PM	Benjamin Weingarten	Chop't Creative Salad Co. (51st & 6th)	15.97	-	15.97

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.

(2) Represents overtime meal cost above \$20.00 per meal.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
JULY 1, 2013 THROUGH JULY 31, 2013

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	6/29/2013	11:22 PM	Ryan Kiely	All Taxi Management Long Island City	11.30		
Transportation	Taxi / Car service	7/1/2013	10:47 PM	Karn Chopra	Otolizz Hacking Corp New York	14.30		
Transportation	Taxi / Car service	7/1/2013	10:17 PM	Ryan Kiely	Ady*uber Technologie 866-576-1039	17.00		
Transportation	Taxi / Car service	7/2/2013	10:45 PM	Karn Chopra	All Taxi Management Long Island City	8.30		
Transportation	Taxi / Car service	7/4/2013	11:06 PM	Karn Chopra	Fleetline Llc Fleet Woodside	14.90		
Transportation	Taxi / Car service	7/4/2013	11:23 PM	Ryan Kiely	Ady*uber Technologie 866-576-1039	20.00		
Transportation	Taxi / Car service	7/8/2013	11:04 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	16.00		
Transportation	Taxi / Car service	7/8/2013	10:11 PM	Ryan Kiely	NYC Taxi 9h79 090000 Brooklyn	13.80		
Transportation	Taxi / Car service	7/9/2013	9:34 PM	Karn Chopra	NYC Taxi 2j91 090001 Long Island City	12.60		
Transportation	Taxi / Car service	7/9/2013	11:36 PM	Ryan Kiely	NYC Taxi 5j65 090002 Long Island City	15.00		
Transportation	Taxi / Car service	7/11/2013	11:33 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	18.00		
Transportation	Taxi / Car service	7/12/2013	11:22 PM	Ryan Kiely	White And Blue Group Long Island City	10.70		
Transportation	Taxi / Car service	7/14/2013	10:29 PM	Ryan Kiely	S&r Medallion Corp S New York	10.10		
Transportation	Taxi / Car service	7/16/2013	10:32 PM	Karn Chopra	NYC-Taxi Verifone NY Long Island City	14.90		
Transportation	Taxi / Car service	7/17/2013	11:01 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	16.00		
Transportation	Taxi / Car service	7/17/2013	10:08 PM	Ryan Kiely	Ady*uber Technologie 866-576-1039	19.00		
Transportation	Taxi / Car service	7/18/2013	10:30 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	24.00		
Transportation	Taxi / Car service	7/18/2013	10:41 PM	Karn Chopra	S&r Medallion Corp S New York	20.90		
Transportation	Taxi / Car service	7/19/2013	11:16 PM	Ryan Kiely	Ady*uber Technologie 866-576-1039	17.00		
Transportation	Taxi / Car service	7/21/2013	10:31 PM	Ryan Kiely	NYC-Taxi Verifone NY Long Island City	14.00		
Transportation	Taxi / Car service	7/22/2013	11:21 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	12.00		
Transportation	Taxi / Car service	7/22/2013	9:40 PM	Karn Chopra	Light Source Inc Lig New York	16.10		
Transportation	Taxi / Car service	7/23/2013	10:15 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	12.00		
Transportation	Taxi / Car service	7/23/2013	9:43 PM	Karn Chopra	NYC-Taxi Verifone NY Long Island City	16.10		
Transportation	Taxi / Car service	7/23/2013	10:41 PM	Ryan Kiely	White And Blue Group Long Island Cit	14.90		
Transportation	Taxi / Car service	7/24/2013	11:53 PM	Karn Chopra	NYC Taxi 6v56 090015 New York	21.60		
Transportation	Taxi / Car service	7/24/2013	11:06 PM	Ryan Kiely	NYC Taxi 1k28 090000 Long Island City	9.60		
Transportation	Taxi / Car service	7/25/2013	9:02 PM	Benjamin Weingarten	Ady*uber Technologie 866-576-1039	20.00		
Transportation	Taxi / Car service	7/26/2013	10:11 PM	Jonathan Mattern	Ady*uber Technologie 866-576-1039	17.00		
Transportation	Taxi / Car service	7/27/2013	11:40 PM	Jonathan Mattern	All Taxi Management Long Island City	14.00		
Transportation	Taxi / Car service	7/27/2013	12:10 AM	Ryan Kiely	Ady*uber Technologie 866-576-1039	27.00		
Transportation	Taxi / Car service	7/27/2013	11:26 PM	Ryan Kiely	Astoria Taxi Leasing Long Island City	10.70		
Transportation	Taxi / Car service	7/30/2013	11:00 PM	Karn Chopra	Car with Ryan Kiely to offsite client meeting	150.92		
Transportation	Taxi / Car service	7/30/2013	6:00 PM	Karn Chopra	Car with Ryan Kiely from offsite client meeting	130.15		
Meals	In-House Meals	7/16/2013		NYC Reception	Blake & Todd Catering, for Meeting with UCC advisors (Attendees: Karn Chopra, Ryan Kiely, Mark Renzi, Landon Parsons, Barak Klein, Syed Hasan, Adam Waldman, Scott Tandberg, Mike Eisenberg, Stephen Zide, Greg Horowitz, Todd Goren, Stefan Engelhardt, Jamie Levitt)	63.67		
Meals	OT Meals	7/1/2013	8:28 PM	Karn Chopra	Obao	25.06	(5.06)	20.00
Meals	OT Meals	7/1/2013	8:28 PM	Ryan Kiely	Obao	25.05	(5.05)	20.00
Meals	OT Meals	7/8/2013	9:40 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	27.38	(7.38)	20.00
Meals	OT Meals	7/8/2013	8:38 PM	Benjamin Weingarten	!Whym; Restaurant	34.38	(14.38)	20.00
Meals	OT Meals	7/9/2013	8:36 PM	Benjamin Weingarten	Energy Kitchen (W 47th)	17.62	-	17.62
Meals	OT Meals	7/11/2013	8:44 PM	Benjamin Weingarten	Chop't Creative Salad Co. (51st & 6th)	16.63	-	16.63
Meals	OT Meals	7/14/2013	8:14 PM	Jonathan Mattern	Saigon 48	19.61	-	19.61
Meals	OT Meals	7/16/2013	8:05 PM	Karn Chopra	!Eatery	35.71	(15.71)	20.00
Meals	OT Meals	7/16/2013	8:05 PM	Ryan Kiely	!Eatery	35.72	(15.72)	20.00
Meals	OT Meals	7/17/2013	9:00 PM	Benjamin Weingarten	!Whym; Restaurant	36.86	(16.86)	20.00
Meals	OT Meals	7/17/2013	8:21 PM	Ryan Kiely	Toloache	45.22	(25.22)	20.00
Meals	OT Meals	7/18/2013	9:29 PM	Ryan Kiely	Ashiya Sushi 5	25.74	(5.74)	20.00
Meals	OT Meals	7/22/2013	9:09 PM	Benjamin Weingarten	!Whym; Restaurant	37.98	(17.98)	20.00
Meals	OT Meals	7/22/2013	8:20 PM	Ryan Kiely	Akdeniz	29.23	(9.23)	20.00
Meals	OT Meals	7/23/2013	8:20 PM	Benjamin Weingarten	!Whym; Restaurant	31.68	(11.68)	20.00
Meals	OT Meals	7/24/2013	9:58 PM	Jonathan Mattern	Cafe Duke	29.26	(9.26)	20.00
Meals	OT Meals	7/26/2013	8:03 PM	Jonathan Mattern	Sherwood To Go	18.45	-	18.45
Meals	OT Meals	7/26/2013	8:53 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	34.42	(14.42)	20.00
Meals	OT Meals	7/29/2013	8:22 PM	Jonathan Mattern	!Savory	23.26	(3.26)	20.00
Meals	OT Meals	7/29/2013	8:19 PM	Karn Chopra	Aoki Japanese Restaurant	29.35	(9.35)	20.00
Meals	OT Meals	7/29/2013	8:19 PM	Ryan Kiely	Aoki Japanese Restaurant	29.35	(9.35)	20.00
Meals	OT Meals	7/31/2013	9:07 PM	Jonathan Mattern	!Savory	23.26	(3.26)	20.00
Meals	OT Meals	8/14/2013	8:24 PM	Karn Chopra	Bukhara (49th Street)	32.39	(12.39)	20.00
Meals	OT Meals	8/14/2013	8:24 PM	Ryan Kiely	Bukhara (49th Street)	32.39	(12.39)	20.00
Meals	OT Meals	8/20/2013	9:01 PM	Ryan Kiely	Jalapeno	36.56	(16.56)	20.00
Communication & Other: Conference Calls	Conference Calls	6/30/2013		ECI Conferencing	06/06 Conference Call	20.85		
Communication & Other: Conference Calls	Conference Calls	6/30/2013		ECI Conferencing	06/07 Conference Call	40.89		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/02 Conference Call	37.33		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/22 Conference Call	37.60		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/25 Conference Call	22.56		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/25 Conference Call	130.84		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/22 Conference Call	19.07		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/22 Conference Call	66.40		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/24 Conference Call	23.23		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/24 Conference Call	18.75		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/25 Conference Call	37.59		
Communication & Other: Conference Calls	Conference Calls	7/31/2013		ECI Conferencing	07/31 Conference Call	22.83		
Communication & Other: Other Expenses	Other Expenses	7/30/2013		Global Relay Communi	Email Production for Discovery Purposes	500.00		

(1) Due to Centerview expense tracking systems, certain expenses incurred in a specified month are not recorded until the following month.
(2) Represents overtime meal cost above \$20.00 per meal.

DETAIL OF EXPENSES INCURRED BY CENTERVIEW PARTNERS LLC
ON BEHALF OF THE DEBTORS FOR THE PERIOD
AUGUST 1, 2013 THROUGH AUGUST 31, 2013

Expense Category	Expense Type	Date Expense Incurred ⁽¹⁾	Time Expense Incurred ⁽¹⁾	Vendor / Employee Name	Description	Expenses	Less: Meal Overage ⁽²⁾	Revised Meal Expense
Transportation	Taxi / Car service	8/3/2013	10:15 PM	Jonathan Mattern	S&r Medallion Corp S New York	12.20		
Transportation	Taxi / Car service	8/10/2013	11:33 PM	Jonathan Mattern	D&j Management Of Qu Woodside	12.00		
Transportation	Taxi / Car service	8/13/2013	12:12 AM	Jonathan Mattern	NYC Taxi 7v20 090015 Bronx	16.00		
Transportation	Taxi / Car service	8/14/2013	1:20 AM	Jonathan Mattern	Ady*uber Technologie 866-576-1039	18.00		
Transportation	Taxi / Car service	8/15/2013	12:51 AM	Jonathan Mattern	Ady*uber Technologie 866-576-1039	18.00		
Transportation	Taxi / Car service	8/15/2013	10:28 PM	Jonathan Mattern	Ajb Taxi Management New York	13.50		
Transportation	Taxi / Car service	8/20/2013	10:26 PM	Jonathan Mattern	NYC-Taxi Verifone NY Long Island City	13.70		
Transportation	Taxi / Car service	8/21/2013	11:12 PM	Jonathan Mattern	Ady*uber Technologie 866-576-1039	17.00		
Transportation	Taxi / Car service	8/22/2013	11:39 PM	Jonathan Mattern	Jaime F. Serrano Jai Elmhurst	12.38		
Meals	OT Meals	8/20/2013	9:00 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	29.53	(9.53)	20.00
Meals	OT Meals	8/21/2013	8:43 PM	Jonathan Mattern	Glaze Teriyaki Grill	21.02	(1.02)	20.00
Meals	OT Meals	8/22/2013	8:12 PM	Jonathan Mattern	ISavory	23.26	(3.26)	20.00
Meals	OT Meals	8/27/2013	8:08 PM	Jonathan Mattern	Dig Inn Seasonal Market - 55th Street	26.61	(6.61)	20.00
Meals	OT Meals	8/28/2013	8:30 PM	Jonathan Mattern	Glaze Teriyaki Grill	21.02	(1.02)	20.00
Meals	OT Meals	8/29/2013	8:31 PM	Jonathan Mattern	ISavory	23.26	(3.26)	20.00
Communication & Other: Conference Calls	Conference Calls	8/31/2013		ECI Conferencing	08/09 Conference Call: 6 lines	28.79		
Communication & Other: Conference Calls	Conference Calls	8/31/2013		ECI Conferencing	08/23 Conference Call: 1 lines	20.64		
Communication & Other: Conference Calls	Conference Calls	8/31/2013		ECI Conferencing	08/23 Conference Call: 7 lines	203.67		

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